



Taxation

11th Annual Oregon Tax Institute



June 2011—13.5 General CLE credits

TAX11.KCD	Audio CDs and course materials (printed version)	\$445
TAX11.KCDF	Audio CDs and course materials (PDF version on USB flash drive)	\$445
TAX11.HB	Course materials (printed version)	\$85
TAX11.FL	Course materials (PDF version on USB flash drive)	\$85

Some familiar faces grace the 11th Annual Oregon Tax Institute. Professor Martin McMahon returns to provide a federal tax update, while Kevin Thomason covers partnership and TIC workouts. Stefan Tucker takes a look at estate planning for entrepreneurs, and Professor Sam Donaldson provides insight into protecting your client's S corporation. New to the Tax Institute is Professor Ann Murphy, who explains new Tax Court and federal evidence rules in the digital age, while local presenters cover a range of topics, from nonprofits to the IRS and ODR collection process. A special presentation features the Honorable Jill Tanner and the "Battle of the Bulge: 21 to 10." Cosponsored by the Taxation Section.

Broadbrush Taxation 2009



November 2009—6.25 General CLE credits

BBT09.KCD	Audio CDs and course materials	\$195
BBT09.KDV	DVDs and course materials	\$325
BBT09.HB	Course materials	\$65
BBT09.KDR	DVD rental and course materials (first person)	\$195
BBT09.AVRT	DVD rental and course materials (each additional viewer)	\$98

Don't miss this opportunity for a "tax consultation." Our faculty of tax experts helps you understand the issues that can affect your clients or practice area, particularly in a tough economy. Learn what should be done from a tax perspective for failed businesses, and get the latest on loan modifications and "sales" alternatives for troubled real estate. Gain an understanding of cancellation of indebtedness income and who must report the income. Receive an overview of the impact of recent legislation and what an increase in audit activity means for your clients. Are your clients interested in starting a business? Tips include funding the project through state and federal tax incentives and grant programs, tax considerations for different types of business entities, and using disregarded entities in transactions and reorganizations. Cosponsored by the Taxation Section.

Broadbrush Taxation 2011



October 2011—6.5 General CLE credits or 6 General CLE credits and .5 Access to Justice credit

BBT11.KCD	Audio CDs and course materials	\$195
BBT11.KDV	DVDs and course materials	\$325
BBT11.HB	Course materials	\$65
BBT11.KDR	DVD rental and course materials (first person)	\$195
BBT11.AVRT	DVD rental and course materials (each additional viewer)	\$98

Here's a great opportunity to get a "tax consult" with experienced tax practitioners and professionals to help you understand and spot the tax issues that can affect your clients. Start with a legislative update on recent tax legislation, and gain an understanding of basic IRS audit and appeal procedures. Find out what contingent consideration and payments entail, and examine tax considerations when selecting a business entity. Gain practical tips for representing low-income clients, and learn how discharging taxes in bankruptcy works. Take a look at the different types of state taxes, as well as other state tax concepts. Finish with a moderated panel that reviews important considerations for attorneys when a client's accountant is involved, including how to minimize misunderstanding between attorneys and accountants and how to decrease a client's overall bill through delegation. Cosponsored by the Taxation Section.



Ninth Annual Oregon Tax Institute



June 2009—Oregon: 9.5 General CLE credits

TAX09.KCD	Audio CDs and course materials (printed version)	\$380
TAX09.KCDF	Audio CDs and course materials (PDF version on USB flash drive)	\$380
TAX09.HB	Course materials (printed version)	\$85
TAX09.FL	Course materials (PDF version on USB flash drive)	\$85

With the economy in turmoil, timely and relevant information is crucial to tax practitioners. The Ninth Annual Oregon Tax Institute brings an outstanding faculty to Portland to discuss topics that affect your clients and their tax planning. This year's institute features nationally known tax authorities and locally recognized experts providing the latest developments in federal income tax, transfer tax and the current economic climate, charitable gifting and planning, tax issues in bankruptcy, real estate and pass-through entities, and Oregon and Washington tax law. Cosponsored by Oregon State Bar Taxation Section, in cooperation with the Washington State Bar Association Taxation Law Section and WSBA-CLE.

Tenth Annual Oregon Tax Institute



June 2010—12 General CLE credits and 1.5 Ethics credits

TAX10.KCD	Audio CDs and course materials (printed version)	\$445
TAX10.KCDF	Audio CDs and course materials (PDF version on USB flash drive)	\$445
TAX10.HB	Course materials (printed version)	\$85
TAX10.FL	Course materials (PDF version on USB flash drive)	\$85

This year's Oregon Tax Institute brings an outstanding faculty to the Pacific Northwest. From Mary "Handy" Hevener to Marc Sellers, a host of nationally known tax experts and locally recognized tax practitioners cover topics such as ethics, federal and state tax developments, TIC meltdowns, and current issues in tax controversies. The Honorable Henry Breithaupt, Oregon Tax Court, provides a tax court update. Cosponsored by the Oregon State Bar Taxation Section.