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Access to Justice

Animals in the Service of People: Sense and Nonsense on Lawful Uses of Assistance Animals

These days, it’s not always obvious if an animal in public is a pet or actually “working” as an assistance animal. Explore current state laws and guiding principles on the use of assistance animals for people, including the types of animals that may be used, what constitutes legitimate use, applicable restrictions and protections, and the penalties for interfering with a person’s use of an assistance animal. In addition to examining assistance animal laws, policies, and political realities, this seminar shares the experiences of an Oregon attorney who relies on a service animal for help with daily life activities.

Barriers to Accessing Legal Services: Age, Economic Status, and Disability

More than ever, trying to secure basic legal services can seem insurmountable to some people. Our expert faculty explores the barriers encountered by three traditionally underserved groups. Learn how to advocate for the needs of aging clients and their families, discover tips and traps for representing low-income clients, and gain an understanding of the behavior and decision-making processes of individuals with disabilities. This thoughtful and insightful program provides practical advice and resources on how to help lower the barriers to legal services. If you were admitted to the Oregon State Bar after January 1, 2009, this seminar fulfills the Introductory Access to Justice credits required by MCLE Rule 3.3(b).

Bullying and Safe Schools in Oregon: Facts, Legislation, and Advocacy

Explore the facts, data, and consequences of bullying in the schools, the newly amended Oregon Safe Schools Act, and the work that attorneys and other safe schools advocates have been doing to make schools safer for all students, with a particular emphasis on LGBTQ youth and bullying based on race and other protected classes. Presented by the Oregon State Bar Diversity Section.

Employment Discrimination and the Rise in Race and National Origin Discrimination Claims

Topics include discrimination basics, what we can learn from EEOC statistics, and how race and national origin claims compare to other similar claims.
Government Law and Indian Law: Critical Issues and Recent Developments

This seminar's interaction of government law and Indian law provides the legal framework of how local non-Native governments and tribes interact and accomplish economic development and other obligations to their communities throughout Oregon. Topics include the ins and outs of tribal land use and economic development, the trust lands process, criminal jurisdiction and law enforcement issues, and off-reservation rights in natural and cultural resources. An ethics presentation discusses “who is your client,” conflicts of interest, and privilege when working with various tribal and nontribal entities. Bob Garcia, Tribal Council Chair of the Confederated Tribes of Coos, Lower Umpqua, and Siuslaw Indians, presents “Tribal Economic Development and Relationships with Local Communities.” Cosponsored by the Government Law Section and the Indian Law Section.

Guantanamo and Beyond: Oregon Lawyers Litigating the War on Terror

Guantanamo Bay . . . a name familiar from the War on Terror. Oregon lawyers involved with Guantanamo detainees share their experiences in detail, from confinement conditions to representing detainees. Learn about the legal processes available to detainees and the major court cases that affect them. Hear about the difficulties in conducting global investigations, legal remedies for released detainees, and the challenges released detainees face when seeking asylum. Wrapping up the seminar is a panel discussion that takes a look at whether habeas corpus proceedings offer any chance of relief for detainees and if there could be a more meaningful legal process. Cosponsored by the Legal Heritage Committee.

Handling a VA Service Connected Disability Claim

Transitioning to civilian life can be challenging for our country’s veterans, especially if they have a service-connected disability. Gain the critical skills necessary to impact the lives of the men and women who served in the armed forces. Three experts who handle this specific type of disability claim provide an in-depth look at the claims process and share their expertise and knowledge. From a review of the structure of the federal Department of Veterans Affairs to applicable ethics rules, obtain valuable information to help clients with a service-connected disability. Learn the five elements of a VA claim, how to file a claim, and when to submit evidence. Review veterans’ courts, examples of VA errors, and benefits available to survivors of veterans. Finally, find out how to get accredited and how to get paid. Cosponsored by the Military and Veterans Law Section.

Is Your Client Disabled?

Have you wondered about Social Security disability benefits and whether clients you represent on other matters may be entitled to these? Would you like to understand better who is eligible, how long it takes, and what the process is? Then this seminar is for you. This concise presentation provides an overview of Social Security disability benefits, both SSI and SSD. Learn about the process, including the application, reconsideration, appeal, and the five-step process of evaluation. Gain ten tips to improve the chance of receiving insurance benefits, and discover the biggest mistakes claimants make. Cosponsored by the Disability Law Section.
Lawyers and the Deaf Community

September 2012—3 General CLE or Access to Justice credits

DC12.KCDE Audio CDs and electronic course materials ....................... $125
DC12.KDVE DVDs and electronic course materials .......................... $140

Litigating Elder Abuse and Neglect Cases in Oregon

June 2012—3 General CLE or Access to Justice credits

EA12.KCDE Audio CDs and electronic course materials ....................... $125
EA12.KDVE DVDs and electronic course materials .......................... $140

Race, Class, and Gender: Their Impact on Working with Diverse Clients

June 2011—3 Introductory Access to Justice credits* or 3 General CLE or Access to Justice credits

IAJ11.KDVE DVDs and electronic course materials .......................... $140
Race: Myths and Reality

December 2013—3.5 General CLE or Access to Justice credits
On-demand only.

Ask ten people to define race or name “the races,” and it is likely there will be ten different answers. What is this thing called race? Many of our common assumptions about race—e.g., that the world’s people can be divided biologically along racial lines—have been established by science as wrong. If race is a biological myth, where did the idea come from? Demystify the concept of race by viewing “The Story We Tell” and “The House We Live In,” two parts of the powerful three-part documentary, Race—The Power of an Illusion. Afterward, a facilitated discussion looks at the issues raised in the documentary, including why we still struggle with the concept of race today.

Your Clients and the Oregon State Hospital: Critical New Laws and Recent Developments

June 2012—3 General CLE or Access to Justice credits
OSH12.KCDE Audio CDs and electronic course materials .................. $125
OSH12.KDVE DVDs and electronic course materials . . . . . . . . . . . . . . $140

The Oregon State Hospital and the laws that impact your clients have changed. SB 420, HB 3100, and federal and state cases have recently altered how and when the Oregon State Hospital provides treatment and how courts and attorneys conduct their cases. Our panel of experts covers a range of topics, including the roles of the hospital, the Psychiatric Security Review Board, and Disability Rights Oregon. Gain an understanding of what the hospital can and cannot do. Learn what crucial patient information the hospital needs to receive, such as previous mental health evaluations, court orders, police reports, results of drug and alcohol lab tests, and whether or not interpreter services are needed. Don’t miss this invaluable opportunity to get the latest on changes that will help you effectively advise your clients.
ADR 2012: What You Need to Know

May 2012—8 General CLE credits or 7.25 General CLE credits and .75 Access to Justice credit

ADR12.KCDE Audio CDs and electronic course materials ........................................ $195
ADR12.KDVE DVDs and electronic course materials ........................................ $225

The expertise necessary to become a successful mediator or arbitrator goes beyond textbooks and classroom training. This full-day seminar will help you fine-tune your skill set and develop your practice. Start by learning how to overcome mental boundaries. Two breakout sessions cover hot topics and trends in mediation and arbitration, and Professor Richard Birke, Willamette University College of Law, presents “The Psychology of Negotiation.” A special presentation by Professor Sukh Singh, Willamette University College of Law, takes a look at cross-cultural issues in mediation. Cosponsored by the Alternative Dispute Resolution Section.
To place your order, please call the OSB CLE Service Center: Monday–Friday, 8 a.m.–5 p.m. (Pacific time), (503) 431-6413 or toll-free (800) 452-8260, ext. 413, or download a mail order form from www.osbar.org/CLE/Catalog.html.

Animal Law

Animals in the Service of People: Sense and Nonsense on Lawful Uses of Assistance Animals

December 2012—3 General CLE or Access to Justice credits

SA12.KCDE Audio CDs and electronic course materials $125
SA12.KDVE DVDs and electronic course materials $140

These days, it's not always obvious if an animal in public is a pet or actually “working” as an assistance animal. Explore current state laws and guiding principles on the use of assistance animals for people, including the types of animals that may be used, what constitutes legitimate use, applicable restrictions and protections, and the penalties for interfering with a person's use of an assistance animal. In addition to examining assistance animal laws, policies, and political realities, this seminar shares the experiences of an Oregon attorney who relies on a service animal for help with daily life activities.

Including Pets in Your Estate Plan: Providing for Fido and Fluffy

June 2012—3 General CLE credits

PET12.KCDE Audio CDs and electronic course materials $125
PET12.KDVE DVDs and electronic course materials $140

Recently, Boots, an Illinois cat, used one of her nine lives to escape from directions in her owner's 20-year-old will that any cats she owned at the time of her death be euthanized. With no human survivors and the bulk of the nearly $1.4 million estate going to animal-related causes, a judge allowed bank trust officers to deviate from the will and find Boots a home at a no-kill shelter. Twenty years ago, pet trusts were unheard of. Rather than leave informal instructions (or none at all) for their pets’ care, people can now provide for their animal companions when they are no longer able to do so. Take this opportunity to learn how you can help clients maintain Fido and Fluffy as pet companions during incapacity or avoid a euthanasia directive. Don’t let Boots’ close call be theirs!
31st Annual Northwest Securities Institute

February 2011—8.25 General CLE credits and 1 Ethics credit

The securities world has experienced some dramatic events in the past couple of years. How have these and the resulting changes affected your practice? Get the latest developments on the state and provincial regulatory scene, as well as updates from the SEC on judicial enforcement and corporate finance. Examine key aspects of regulatory reform, derivatives, U.S./Canada cross-border M&A considerations, securities litigation, and ethics. Cosponsored by the Oregon State Bar Securities Regulation Section and the Washington State Bar Association Business Law Section, in association with WSBA CLE, and in cooperation with Lewis & Clark Law School and The State Bar of California.

33rd Annual Northwest Securities Institute

May 2013—10 General CLE credits

While media outlets indicate a tentative economy, this year’s NW Securities Institute is forging ahead with presentations that cover familiar territory and new horizons. Kick off the institute with the traditional trio of regulatory updates: state and provincial, SEC enforcement, and SEC corporation finance. Hear about a local startup that received angel investment funds to fuel growth for an eventual buyout by a larger company. Look at the current state of Registered Investment Advisors, recent developments at FINRA, and private securities litigation. Explore the JOBS Act and what happens when individuals face simultaneous investigations or litigation by multiple parties. Cosponsored by the Oregon State Bar Securities Regulation Section, the Washington State Bar Association Business Law Section, and in association with WSBA CLE and the Northwest State-Federal-Provincial Securities Conference.

Advising Nonprofit Organizations

September 2012—5.25 General CLE credits and 1 Ethics credit

Advising a nonprofit organization, whether a national organization or a grass-roots operation, requires more than good intentions. This information-packed seminar highlights a number of areas crucial to attorneys who assist nonprofit organizations: organization set-up and obtaining tax-exempt status, governance, and financial oversight and controls. You will also gain insight into the legal ethics implicated in representing nonprofit clients, the risks involved with managing volunteers, and how organizations can raise funds without raising concerns. Whether the nonprofit you are connected with is a client or a personal favorite that you volunteer for, get the answers for often-asked questions. Cosponsored by the Nonprofit Organizations Law Section.
Business Law 2012: From Fiduciary Duties to Social Media

Business law attorneys face myriad client questions, and this information-packed seminar provides valuable guidance in addressing those issues. The keynote speaker, Michael Allen, a partner with leading Delaware law firm Richards Layton & Finger, provides an update on Delaware corporate law, while the lunch presentation discusses client service—from the client's perspective. Six breakout topics range from privacy and security considerations to preparing a closely held or family business for investment or exit. Other seminar sessions address the business and litigation perspectives of joint ventures, how to effectively advise and represent boards of directors, and ethics considerations for business lawyers. At the conclusion of the seminar, join the Business Law Section for a reception and the opportunity to socialize with fellow business law attorneys. Cosponsored by the Business Law Section.

Business Owners In (and Out of) Love: Restrictive and Buy/Sell Agreements

Learn how to use restrictive and buy/sell agreements to deal with business owners who have a love 'em and leave 'em attitude about ownership and their relationship with other owners. Explore who needs a restrictive agreement and why to have one, the role of rights of first refusal/rights of first offer, using restrictive agreements in the case of owners' disputes, buyout options, valuation concerns, and employee ownership issues.

Business Valuation for Lawyers (2011)

Business valuation touches a variety of practice areas, including family law and estate planning. Join two experts who provide an in-depth look at the valuation engagement process, including the standard definition of value in divorce and tax valuations and why the definition of value “drives” the valuation conclusion. Learn how to select and work with valuation professionals and how to recognize a well-written valuation report. Other topics include a discussion on generally accepted valuation methods, valuation discounts, gifting, intangible assets, and business succession planning. Whether you are acquiring business valuation concepts for the first time or updating existing knowledge, this program provides a sound basis for achieving that goal. This seminar will be of interest to practitioners in the areas of business law and litigation, estate planning, taxation, and family law, and CPAs.
### Finance and Accounting for Nonprofit Organizations

December 2012—3.5 General CLE credits  

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Does nonprofit mean “no profit?” Does a nonprofit, tax-exempt entity pay taxes? What is the meaning of restricted assets, and how do you finance/fund a nonprofit? Get the answers to these and more questions from this information-rich seminar that is geared toward attorneys who advise or sit on the board of nonprofit organizations. This seminar requires familiarity, but not extensive experience, with reviewing financial statements. Using minimal accounting jargon and eliminating unnecessary accounting processes, you have the opportunity to review examples of different types of nonprofit financial statements. Receive a workbook that will help when reviewing financial statements and become a handy resource for future use. In addition to the workbook, you’ll take away an enhanced understanding of nonprofit financial statements and a greater level of comfort for client and board meeting discussions.

### Finance for Lawyers with Joseph Novello

April 2013—5.75 General CLE credits  

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Lawyers are often called upon to provide counsel on financial matters. Having a solid knowledge of financial principles and concepts is crucial for every well-rounded attorney. The more you understand, the better you are able to counsel clients with confidence or to use your financial understanding to their advantage during negotiation or litigation. Learn key financial concepts and strategies to help resolve your clients’ problems and meet their goals and objectives, including how lawyers can add value to the financial function of a company, the basic equation of finance, “who’s who” in financial reporting, key numbers and ratios, business valuations, concepts of financial investment.

### Health Care Reform Act: What’s Next?

June 2013—1 General CLE credit  

On-demand and CLE to Go only.

The key provisions of the Patient Protection and Affordable Care Act are now becoming reality. This presentation addresses the controversial Individual Responsibility and Employer Share Responsibility “Play-or-Pay” rules that will become effective in 2014. In addition, new employer reporting obligations, additional taxes on higher-income employees, and the status of pending final guidance are discussed.

### How to Navigate Oregon’s Muddled Tort Claims Act

August 2013—1 General CLE credit  

On-demand and CLE to Go only.

Gain insight into the inconsistent application by the courts of the Oregon Tort Claims Act, which caps the amount that can be collected from governmental entities in certain cases, and the uncertainty resulting from the Legislature’s attempts to address the consistencies. The main cases that led to the current confusion will be discussed, as well as an exploration of a recent decision by the Oregon Supreme Court.
Investment Portfolio and Brokerage Statement Danger Signals

July 2013—1 General CLE credit
On-demand and CLE to Go only.

A recent SEC report revealed that 42% of brokerage firms investigated had deficiencies with a chance or likelihood to harm investors. For attorneys who review investment assets, this presentation identifies red flags that signal the need to alert clients of investment dangers and potential claims to recover losses.

It’s Not “Just a Lease”

July 2013—1 General CLE credit
On-demand and CLE to Go only.

Commercial leases are some of the most common legal agreements faced by business owners but are often not considered that critical or given the scrutiny they deserve. This presentation will help attorneys understand the importance of a lease, identify an appropriate form, and spot critical lease terms.

Key Updates for Oregon Business Law Practitioners

November 2013—5.25 General CLE credits and 1 Ethics credit
BUS13.KCDE Audio CDs and electronic course materials $195
BUS13.KDVE DVDs and electronic course materials $225

Obtain vital updates and information for your business clients. Learn recent developments in Delaware corporate law and legislation pertaining to Oregon corporations. Representatives from the Secretary of State and the Department of Justice share resources and tips for those doing business in Oregon. Hear the latest on Oregon contract interpretation, and learn about recent developments in financial reporting. An ethics session covers conflicts and the prohibition on communications with represented parties. Oregon’s First Lady, Cylvia Hayes, shares her personal struggle with poverty and discusses the Oregon Prosperity Initiative. Cosponsored by the Business Law Section.

Managing (and Mining) Metadata: Common Ethical Considerations for the Business Lawyer

July 2013—1 Ethics credit
On-demand and CLE to Go only.

Learn how the Oregon Ethics Opinion 2011-187 impacts the disclosure of metadata and the steps you should take to avoid inadvertently disclosing information when drafting or reusing contracts, agreements, and other business documents.

Noncompetition and Nonsolicitation Agreements in Oregon

August 6, 2013—1 General CLE credit
On-demand and CLE to Go only.

Review the statutory basics of noncompete agreements, including which employees can be bound and the exclusion of outside sales people from the statute. Explore the use of nonsolicitation agreements in instances where employees may not be covered by the noncompete statute and options for enforcement of noncompete agreements. Learn about the protection of confidential information and trade secrets and the practical aspects of hiring employees who have existing noncompete or nonsolicitation agreements.
To place your order, please call the OSB CLE Service Center: Monday–Friday, 8 a.m.–5 p.m. (Pacific time), (503) 431-6413 or toll-free (800) 452-8260, ext. 413, or download a mail order form from www.osbar.org/CLE/Catalog.html.

Oregon Collection Law—Tips and Traps in Commercial and Consumer Collection Cases

Gain practical tips and learn how to spot traps to maximize recovery and minimize risks.

June 2013—1 General CLE credit

On-demand and CLE to Go only.

Understanding Financial Statements: A Business Roadmap

This seminar is your GPS to understanding financial statements and what they mean. This basic-level course emphasizes the nuts and bolts of financial statements, what the statements and line items mean, and how they relate to each other and to the business. Utilize a repeatable framework to review business actions and predict their impact on the financial statements. Learn to spot essential numbers in financial statements to determine what must have happened in the business. Accounting terms such as cash versus accrual accounting, capitalization, revenue recognition, fair value, and impairment are clarified. Stripped of unnecessary accounting jargon and processes, this course provides you with a greater comfort level and understanding of financial statements and the ability to have intelligent financial conversations with clients and accountants.

July 2011—3.5 General CLE credits

FS11.KCD Audio CDs and printed course materials $140
FS11.KDR DVD rental and printed course materials (first person) $140
FS11.AVRT DVD rental and printed course materials (each additional viewer) $70

Workplace Fraud and Forensics: Ferreting Out the Facts

Nearly every business is exposed to the risk of fraud. A fragile economy and pressure to improve profits only complicate matters. Fraud schemes in the workplace often continue for years before detection. The typical fraud lasts two years from the time it begins until it is caught. Workplace fraud reduces operating revenue, erodes profits, and can spell ruin for a company’s reputation. The effects are devastating. Our expert faculty spends the day educating you on the finer points of workplace fraud, including how to conduct a background investigation and advice for gathering evidence when fraud is suspected. You’ll receive insight about the workplace fraud profile—who are the perpetrators—and how to detect and prevent fraud. Gain an understanding of computer forensics and how advanced Internet searches can aid in business and individual background checks. Get valuable information on how to prevent, reduce, and eliminate fraud in the workplace.

July 2012—6.25 General CLE credits

WPF12.KCDE Audio CDs and electronic course materials $195
WPF12.KDVE DVDs and electronic course materials $225
Child Abuse Reporting

An Insider’s Perspective on Child Abuse Reporting

Learn how your mandatory duty to report is triggered, the exceptions that might prevent you from reporting, and why mandatory reporters are such a crucial part of Oregon’s efforts to prevent child abuse. Hypothetical case studies guide a panel discussion of the law and keep the conversation focused on real-world scenarios. Gain the perspective of the bar’s deputy general counsel and a lawyer representing the state at all stages of juvenile dependency and termination cases, including familiarity with the process and realities of how a child abuse report is screened and handled.

November 2013—1 Child Abuse Reporting credit
CA213.KCDE Audio CDs and electronic course materials $35

Child Abuse Reporting: A Penn State Case Study

Learn about your child abuse reporting responsibilities as an Oregon lawyer and the importance of child abuse reporting against a backdrop of the Penn State case.

November 2012—1 Child Abuse Reporting credit
CA212.KCDE Audio CDs and electronic course materials $35

Child Abuse Reporting: Combating the Online Exploitation of Children

Gain an understanding of possible child abuse involving computers and the internet. Discussion topics include sexting, live video streaming, social networking, and photo-sharing services. Using both hypothetical and real-life scenarios, explore an attorney’s reporting requirements, best practices, and specific recommendations to satisfy professional obligations while striving for child safety and welfare.

September 2013—1 Child Abuse Reporting credit
CA113.KCDE Audio CDs and electronic course materials $35

Identifying and Reporting Child Abuse

With child sex abuse scandals hitting the headlines on a regular basis recently, lawyers need to be even more mindful of their obligations to report child abuse. Review the key elements of the mandatory child abuse reporting obligation, and reinforce your understanding by discussing scenarios involving possible child abuse.

December 2012—1 Child Abuse Reporting credit
CA312.KCDE Audio CDs and electronic course materials $35
Civil Rights

Expanding Civil Rights Advocacy: Emerging Trends in Your Practice

November 2011—2.25 General CLE credits, 3.25 General CLE or Access to Justice credits, and 1 Ethics credit

CR11.KCDE Audio CDs and electronic course materials $195
CR11.KDVE DVDs and electronic course materials $225

The faces of today's important and developing civil rights issues include veterans, same-sex couples, those with mental illness, and individuals who are vulnerable to human trafficking. Delve into the Defense of Marriage Act (DOMA), its legislative history, and the substance of the state and federal laws. Three judges explore how to create better outcomes for mentally ill offenders. Veterans' hot topics, such as Uniformed Service Employment and Reemployment Rights Act (USERRA), the ADA, and civil and criminal law case issue-spotting are covered. Review federal sex trafficking statutes and examine case examples, while learning about immigration options for victims of trafficking. A legal ethics session on social networking helps you understand advertising and solicitation rules in the context of social media, shows you how to keep your social media conduct ethical, and provides strategies for reducing the risk of unethical online activity. Cosponsored by the Civil Rights Section.
Computer Law

Coming to Terms with the Internet: A Eulogy for the Old Ways of Doing Things

The Internet, mobile technology, and digital delivery have now filtered into and—in ever-increasing ways—surpassed the old way of doing things. We first turn to online sources for news and legal research rather than print resources. Instead of picking up the telephone or sending a letter, we IM, tweet, and email. Our contracts have shifted from involving tangible goods into the realm of intangible intellectual property rights. Large-scale efforts that once required careful planning and significant resources, such as popular revolts, elections, and disaster relief, now go viral in minutes. Undoubtedly, the digital revolution has brought remarkable benefits: things that took weeks and thousands of dollars to accomplish can now be accomplished in minutes for pennies. But these benefits also come with a price. The digital divide—the difference between those who have, understand, and use technology and those who do not—has never seemed greater.

As the old way of conducting personal and business affairs gradually expires, the consequences of failing to adapt to the digital revolution have never been more severe. Join us as we examine some aspects of the passing of the old ways and the roles we play in helping our clients effectively navigate the tides of the digital world. Cosponsored by the Computer and Internet Law Section and the Lewis & Clark Law School IP Program.

Privacy, Piracy, and Patents: Computer Law 2012

Like the universe, Internet law seems to be expanding without limit. This seminar visits core issues, including unlicensed use of trademarks, epic patent battles between technology giants, proprietary works that are duplicated with every transfer, recent changes to U.S. patent law, and current approaches to digital rights management. Explore the new edges of Internet law that reveal the most mysteries: who has the property rights in the content of a Facebook account "closed" because of the death of its owner; nations racing to control what their citizens see or don’t see; and when what one says on the Internet becomes defamation, slander, or in some countries a crime against the government. Cosponsored by the Computer and Internet Law Section.
Constitutional Law

Constitutional Law 2011

December 2011—5.25 General CLE credits

CON11.KCDE  Audio CDs and electronic course materials .......................... $195
CON11.KDVE  DVDs and electronic course materials .......................... $225

Join your colleagues for a 2011 United States Supreme Court case law wrap-up from University of Oregon School of Law professors that covers a range of topics, including campaign finance, class actions and gender discrimination, the Libyan conflict and presidential powers, and the debt-ceiling debate. At the state level, get a case law update ranging from protected speech to warrantless searches and damages caps. Conclude with our experts taking a look at the constitutionality of the Federal Health Care Law. Cosponsored by the Constitutional Law Section.

Constitutional Law 2012

November 2012—5.75 General CLE credits

CON12.KCDE  Audio CDs and electronic course materials .......................... $195
CON12.KDVE  DVDs and electronic course materials .......................... $225

Renowned constitutional law expert Professor Erwin Chemerinsky returns to Oregon to give his comprehensive review and preview of the U.S. Supreme Court. In addition, University of Oregon School of Law Professor Ofer Raban and Lewis & Clark School of Law Professor Paula Abrams join him to discuss constitutional interpretation and legitimacy. Review the Oregon Constitution and recent cases, including the debate clause, open courts, and the right to counsel. Complete the seminar with an exploration of the ins and outs of litigating a typical constitutional tort case brought under 42 USC § 1983. Judge Anna Brown and attorneys Jim Rice and Elden Rosenthal cover the legal parameters of a civil rights case claim, procedural differences between federal and state court, and how a potential immunity defense impacts litigation. Cosponsored by the Constitutional Law Section.

The State of the Constitutions: New Developments in Federal and State Constitutional Law

November 2013—5.5 General CLE credits

CON13.KCDE  Audio CDs and electronic course materials .......................... $195
CON13.KDVE  DVDs and electronic course materials .......................... $225

This year’s constitutional law seminar is rich with opinions. The seminar begins with Stanford Professor Pamela Karlan highlighting significant recent U.S. Supreme Court decisions. Professor Robert Williams of the Center for State Constitutional Studies at Rutgers-Camden then joins Professor Karlan, Willamette University Professor Paul Diller, and Oregon Supreme Court Justice Jack Landau to address developments in state constitutionalism across the country. The annual review/preview of cases under the Oregon Constitution includes State v. MacBale and Haugen v. Kitzhaber. The seminar concludes with seasoned Oregon practitioners discussing particular aspects of the Oregon Constitution, such as the right to assemble, takings, and jury-trial rights. Cosponsored by the Constitutional Law Section.
Consumer Law

Consumer Law for the Oregon Lawyer

Stay current in your consumer law practice with this seminar that highlights the top cases you should know, provides the latest on background checks and credit reporting, examines new mediation requirements for nonjudicial foreclosures, and delves inside small claims court so you can help prepare clients who decide to take that course of action. Cosponsored by the Consumer Law Section.

October 2012—4 General CLE credits
CL12.KCDE Audio CDs and electronic course materials ...........................................$125
CL12.KDVE DVDs and electronic course materials ..................................................$140

Have You Heard? A Choice for Oregon Debtors: Things You Need to Know About Federal Exemptions

SB 396 was signed into law this summer and became effective for all bankruptcy cases filed in Oregon after July 1, 2013. Federal exemptions can now be used for these cases. What does this mean when you represent the debtor? Two seasoned consumer attorneys will explain the changes so you can determine whether using federal or state exemptions will be in the best interest of your clients.

August 2013—1 General CLE credit
On-demand and CLE to Go only.

Judicial Foreclosure Defense in Oregon

With a record number of homes in foreclosure during the last several years, homeowners trying to prevent foreclosure need expert legal advice. Examine “nose to tail” details on handling judicial foreclosures, beginning with pleadings and including answers, affirmative defenses, and motions to dismiss. Learn about counterclaims under state and federal laws and other defenses. Get the latest on MERS (Mortgage Electronic Recording Systems) and a homeowner’s standing to challenge assignments. Explore pre-trial discovery, evidence considerations, and trial concerns such as proof of note holder status and the effect of a judgment on the homeowner. Finally, take a look at the execution stage—the writ itself, timing, required notices, and redemption. Cosponsored by the Consumer Law Section and Legal Aid Foreclosure Help.

February 2013—7.25 General CLE credits
DJF13.KCDE Audio CDs and electronic course materials .............................................$195
DJF13.KDVE DVDs and electronic course materials ....................................................$225
Corporate Counsel

When Worlds Collide—The Government Knocks on the Corporate Door

July 2011—2 General CLE credits and 1 Ethics credit

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<td>WWC11.KDVE</td>
<td>DVDs and electronic course materials</td>
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When a company is presented with an internal investigation or a government inquiry, in-house and corporate counsel are called upon to swing into action. Using hypotheticals specifically designed to address the complex and special challenges you might face, learn how to perform an initial risk assessment (how big is this—how big could it be . . . ?) and build both your internal and external team. Ascertaining who is the client is also a key step in the beginning, as well as understanding your duties to employees who may have an expectation that they are the client. In addition to answering these questions, our panel of experts shares a wealth of information, including document retention, managing the control of documents and other information, preventing a waiver of Fifth Amendment rights, determining if an internal investigation report is discoverable by the government or in a civil lawsuit, preparing your client as a witness, and handling incriminating information. With decades of trial, corporate, and government expertise, the presenters crafted scenarios based upon problems they encountered with past cases. This seminar is a unique opportunity to learn how to avoid these situations and excel in representing your corporate client.
A Forensic Trilogy: Lessons from Three Cases

Geared for civil and criminal practitioners, this nuts and bolts program uses actual cases, including a double attempted murder case and a complex federal environmental action, to take a detailed look at the forensic and scientific evidence issues involved. Incorporating a step-by-step approach, you will gain insight as to how to handle different types of evidence. Examine decisions that might be faced, and take away valuable lessons by learning from someone else’s experience.

July 2013—2 General CLE credits
FT13.KCDE Audio CDs and electronic course materials ............................................. $95
FT13.KDVE DVDs and electronic course materials ................................................. $150

Defending DUII Cases in Oregon

Gain an understanding of how to effectively defend a DUII case in Oregon. Our experts take you through the process by examining the cycle of a DUII case. You’ll learn the importance and strategic value of a DMV hearing to a DUII case and effective strategies for avoiding license suspension. Take a look at unique search and seizure issues, from the initial stop and interrogation of a client to requests for blood, breath, or urine tests. Learn about common defenses to a DUII charge and how to best represent your client in a diversion or guilty plea. Cosponsored by the Criminal Law Section.

November 2012—3.25 General CLE credits
DUII12.KCDE Audio CDs and electronic course materials ............................................. $125
DUII12.KDVE DVDs and electronic course materials ................................................. $140

Navigating Domestic Violence and Stalking Cases

The statistics are sobering: across the state 156,665 calls for help were answered by Oregon domestic and sexual violence programs in 2012, and more than 40 Oregonians died in circumstances connected to domestic violence. Domestic violence traverses age, gender, sexual orientation, income, education levels, and geography. This seminar’s experts will help you learn to identify domestic violence and stalking victims, the difference between restraining and stalking orders, and how to handle a contested hearing. A panel with perspectives from a judge, a law enforcement officer, and a prosecutor looks at domestic violence issues and firearms law. The final session examines cultural considerations in domestic violence situations and how this may affect your representation of clients. Domestic violence knows no boundaries; don’t miss this opportunity to help someone draw the line.

July 2013—5.25 General CLE credits and .75 General CLE or Access to Justice credit
DV13.KCDE Audio CDs and electronic course materials ............................................. $195
DV13.KDVE DVDs and electronic course materials ................................................. $225
Your Clients and the Oregon State Hospital: Critical New Laws and Recent Developments

June 2012—3 General CLE or Access to Justice credits
OSH12.KCDE Audio CDs and electronic course materials ...................... $125
OSH12.KDVE DVDs and electronic course materials . . $140

The Oregon State Hospital and the laws that impact your clients have changed. SB 420, HB 3100, and federal and state cases have recently altered how and when the Oregon State Hospital provides treatment and how courts and attorneys conduct their cases. Our panel of experts covers a range of topics, including the roles of the hospital, the Psychiatric Security Review Board, and Disability Rights Oregon. Gain an understanding of what the hospital can and cannot do. Learn what crucial patient information the hospital needs to receive, such as previous mental health evaluations, court orders, police reports, results of drug and alcohol lab tests, and whether or not interpreter services are needed. Don’t miss this invaluable opportunity to get the latest on changes that will help you effectively advise your clients.
24th Annual Northwest Bankruptcy Institute

April 2011—10.75 General CLE credits and 1 Ethics credit
NWB11.KCDF  Audio CDs and electronic course materials on USB flash drive . . . . . . . . $425

This year’s institute focuses on the litigation aspects of bankruptcy. Hear from local experts and guest presenters, including the Honorable Bruce Markell, the Honorable Linda Riegel, and the Honorable Randall Newsome (Ret.). Plenary topics include ethics, bankruptcy litigation, tips and traps for handling individual Chapter 11 cases, U.S. trustee litigation, and an economic outlook on bankruptcy and real estate. Breakout sessions cover preparation issues for Chapter 13 confirmation, recent developments in business bankruptcies, reorganization versus liquidation in Chapter 11 cases, and defending mortgage foreclosures. Rounding out the institute is a moderated judges’ panel. Cosponsored by the Oregon State Bar Debtor-Creditor Section and Washington State Bar Association Creditor-Debtor Rights Section.

25th Annual Northwest Bankruptcy Institute

April 2012—11.75 General CLE credits and 1 Ethics credit
NWB12.KCDF  Audio CDs and electronic course materials on USB flash drive . . . . . . . . $425

All materials include a printed copy of Chapter 13 Bankruptcy (4th Ed.).

With mortgage foreclosures continuing to make the headlines, this year’s bankruptcy institute includes an in-depth look into mortgage management and litigation with a panel of local experts and guest presenters, including the Honorable Keith Lundin and Chapter 13 Trustees Hank Hildebrand and Ronda Winnecon. Other plenary topics cover bankruptcy decisions in the U.S. Supreme Court, debtors and their LLCs and LLPs, and Chapter 13 recent developments. Professor Mark Yochum addresses legal ethics in his presentation, “Positional Conflicts, Pro Bono Publico, and Oaths.” Four breakout sessions take a look at Schwab and other exemption topics; the perils and pitfalls of first-day motions; drafting Chapter 13 plans; and judicial authority under Stern v. Marshall. The lunch presentation features Eric Brunstad sharing his experience arguing a bankruptcy case before the U.S. Supreme Court. Cosponsored by the Washington State Bar Association Creditor Debtor Rights Section and the Oregon State Bar Debtor-Creditor Section.

26th Annual Northwest Bankruptcy Institute

April 2013—11.75 General CLE credits and 1.25 Ethics credits
NWB13.KCDF  Audio CDs and electronic course materials on USB flash drive . . . . . . . . $425

This year’s bankruptcy institute visits new themes and familiar scenes. Barron Henley, one of the nation’s top legal technologists, shows you how a careful selection of technology tools can increase productivity in your bankruptcy practice. Combining lawyers in pop culture and the ABA Model Rules of Professional Conduct, Nancy Rapoport, interim dean at the William S. Boyd School of Law, focuses on bankruptcy ethics. Breakout sessions cover foreclosure and distressed real property; what to do when a case turns out differently than expected; receiverships, confirmation issues, and Chapter 11 cases that don’t qualify for Chapter 13. The Judges’ Panel has an unusual appeal, and other plenary topics address ADR in bankruptcy and disposable income. The lunch presentation features Gail Geiger presenting “The United States Trustee Program—The First 25 Years, and Then What?” Cosponsored by the Oregon State Bar Debtor-Creditor Section and the Washington State Bar Association Creditor Debtor Rights Section.
Bankruptcy Basics: The ABCs of Filing Chapter 13

June 2012—7.25 General CLE or Practical Skills credits
BKB12.KCDE Audio CDs and electronic course materials $195
BKB12.KDVE DVDs and electronic course materials $225

From attorney fees to balloon payments to confirmation, this seminar provides an in-depth look at handling Chapter 13 cases. Our experts deconstruct the filing process and examine specific components to strengthen your representation of clients during bankruptcy. Hear from Portland and Eugene Chapter 13 trustees and practitioners as they share the procedures, calculations, and forms particular to the two courts. Using hypotheticals, you’ll see what a solid plan looks like, as well as plans with errors that could delay or derail the filing. Gain detailed and practical information that will improve your bankruptcy competency immediately. Cosponsored by the Debtor-Creditor Section.

Fundamentals of Bankruptcy

August 2011—6.5 General CLE or Practical Skills credits
FBR11.KCDE Audio CDs and electronic course materials $195
FBR11.KDVE DVDs and electronic course materials $225

Some of Oregon’s most experienced practitioners and trustees guide you through the bankruptcy process. This is a great opportunity to “ask the experts” and build a solid foundation for this practice area. Your introduction to bankruptcy will include a review of bankruptcy relief basics and alternatives to bankruptcy. Learn about means testing, a crucial component of a Chapter 7 filing, as well as Chapter 7 practice and procedure. Gain an understanding of when to choose Chapter 13 over Chapter 7 and how the Chapter 13 process works. Other topics include relief from stay and proofs of claim for creditors and practical tips to steer you clear of common pitfalls and traps. Cosponsored by the Debtor-Creditor Section.

Fundamentals of Collecting Money Judgments

July 2011—6.5 General CLE or Practical Skills credits
MJ11.KCDE Audio CDs and electronic course materials $195
MJ11.KDVE DVDs and electronic course materials $225

Get practical information on an issue important to you and your clients—getting paid. This seminar on the basics of collection law is ideal for both new and experienced attorneys seeking the latest information. Learn how to effectively utilize collection tools and avoid common traps and malpractice issues with a step-by-step approach to analyzing and effectively pursuing collection matters.

Handling a Foreclosure Case

May 2012—15.5 General CLE credits
FP12.KCDE Audio CDs and electronic course materials $150

The numbers of homeowners facing or who are in foreclosure are staggering. As the mortgage crisis peaks and blooms misinformation fuels pro se suits, which in turn burden the courts and lead to layperson legal bungles. Consumers who are losing their homes could greatly benefit from legal advice, and attorneys new to the profession or who are growing their practice need legal experience. This two-day, information-rich seminar provides strategies from experienced homeowners’ and lenders’ counsel, and insight from judges, housing counselors, and the Oregon Department of Justice. Topics include case assessment, practical considerations, mediation, civil procedure, and case/client management basics. Cosponsored by the Oregon Department of Justice, the Federal Bar Association, OSB New Lawyers Division, and OSB CLE Seminars.
Have You Heard? A Choice for Oregon Debtors: Things You Need to Know About Federal Exemptions

SB 396 was signed into law this summer and became effective for all bankruptcy cases filed in Oregon after July 1, 2013. Federal exemptions can now be used for these cases. What does this mean when you represent the debtor? Two seasoned consumer attorneys will explain the changes so you can determine whether using federal or state exemptions will be in the best interest of your clients.

Judicial Foreclosure Defense in Oregon

With a record number of homes in foreclosure during the last several years, homeowners trying to prevent foreclosure need expert legal advice. Examine “nose to tail” details on handling judicial foreclosures, beginning with pleadings and including answers, affirmative defenses, and motions to dismiss. Learn about counterclaims under state and federal laws and other defenses. Get the latest on MERS (Mortgage Electronic Recording Systems) and a homeowner’s standing to challenge assignments. Explore pre-trial discovery, evidence considerations, and trial concerns such as proof of note holder status and the effect of a judgment on the homeowner. Finally, take a look at the execution stage—the writ itself, timing, required notices, and redemption. Cosponsored by the Consumer Law Section and Legal Aid Foreclosure Help.
Deposition Techniques and Strategy with David Markowitz

October 2013—6.25 General CLE or Practical Skills credits

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Depositions can make or break your case. This is your chance to learn from the master. For more than 30 years, David Markowitz has been studying deposition and trial techniques and has presented seminars to improve the skills of practicing attorneys across the country. Dave shares ten important goals to accomplish, including avoiding undesired results. Learn the value of questions structure and how to deal with evasive and incomplete answers. The most important questions and techniques the best lawyers use are covered, as is a key component of any deposition—knowing when to stop asking questions. Through Dave's keen ability to communicate and persuade, he will demonstrate powerful, practical methods for getting the most out of your depositions, including the best ways to defend depositions, depose expert witnesses, and effectively use depositions at trial. Whether you are new to trial practice or want to refresh your deposition skills, this presentation by one of Oregon's litigation lions is an opportunity not to be missed.
Disability Law

Is Your Client Disabled?

Have you wondered about Social Security disability benefits and whether clients you represent on other matters may be entitled to these? Would you like to understand better who is eligible, how long it takes, and what the process is? Then this seminar is for you. This concise presentation provides an overview of Social Security disability benefits, both SSI and SSD. Learn about the process, including the application, reconsideration, appeal, and the five-step process of evaluation. Gain ten tips to improve the chance of receiving insurance benefits, and discover the biggest mistakes claimants make. Cosponsored by the Disability Law Section.

October 2013—1 General CLE or Access to Justice credit

| DIS13.KCDE | Audio CDs and electronic course materials | $50 |
| DIS13.KDVE | DVDs and electronic course materials | $65 |
Elder Law 2012: Expanding Your Skills and Practice

October 2012—5.75 General CLE credits or 4.75 General CLE credits and 1 Access to Justice credit

ELD12.KCDE Audio CDs and electronic course materials ...........................................$195
ELD12.KDVE DVDs and electronic course materials ......................................................$225

In today’s elder law environment, attorneys need a complete set of tools to tackle the issues faced by their clients. This seminar focuses on what to do in cases involving financial abuse by fiduciaries, how to litigate capacity in guardianship cases, when family law decisions can affect elder law cases, how to analyze the impact of transfers to and by people who receive public benefits, and ways to communicate more effectively with people who have disabilities. Cosponsored by the Elder Law Section.

Elder Law 2013: Basics to Build On

October 2013—5.25 General CLE credits and 1 Ethics credit

ELD13.KCDE Audio CDs and electronic course materials ...........................................$195
ELD13.KDVE DVDs and electronic course materials ......................................................$225

A successful elder law practice needs a strong foundation. Tools to build that foundation include a clear understanding of when Oregon’s Medicaid program can help pay for expensive long-term care services, as well as recent developments related to the Affordable Care Act. Gain concrete knowledge about the different types of dementia from a physician who treats patients with dementia. Learn the key points for drafting planning documents that work. Frame your response to the ethical issues that arise when a client’s capacity is impaired. And finish the seminar by nailing down the legislative changes that will affect your clients. Cosponsored by the Elder Law Section.

Elder Law: After the Diagnosis . . .

October 2011—4.5 General CLE credits and 1 Ethics credit

ELD11.KCDE Audio CDs and electronic course materials ...........................................$195
ELD11.KDVE DVDs and electronic course materials ......................................................$225

When individuals find that their abilities have been diminished or limited by certain mental and physical conditions, a host of questions arise after the diagnosis. Can your clients keep their home if Medicaid assistance is required? Is additional in-home care needed, and if so, what are the best practices for securing a qualified caregiver? What if a family member agrees to be the caregiver in return for a future payment in the form of a larger share of your client’s estate? This seminar explores these questions and others, including a prospective client’s capacity to retain an attorney, Medicaid planning in protective proceedings, and a look at recent legislation that affects elder law practitioners and their clients. Legal ethics concerns particular to an elder law practice are also examined, such as what to do when allegations of undue influence and financial elder abuse are presented—and you drafted the documents. Cosponsored by the Elder Law Section.
Litigating Elder Abuse and Neglect Cases in Oregon

As Oregon’s aging population continues to grow, so does the number of elder abuse cases. Some of our communities’ most vulnerable members have been left permanently injured—or worse. Others have lost their only means of financial security. Our faculty members routinely handle claims of physical and financial elder abuse and neglect. By sharing their first-hand experience, you will gain an understanding of the myriad details involved with this type of case. From identifying and analyzing the abuse or neglect to discovery and judgments, become versed in the vital aspects of pursuing an abuse or neglect claim. Affected individuals are from all walks of life; they can even be our older-generation family members, friends, and neighbors. Learn to spot elder abuse and neglect cases—and how to take action.

Special Needs Trusts

Special needs trusts play a vital role in elder law and estate planning practices. Hear from the local experts on what public benefits may be available, when to use a special needs trust, and how to administer a special needs trust. Gain trust drafting tips and examine how to handle personal injury cases and self-settled special needs trusts. Cosponsored by the Elder Law Section and Estate Planning and Administration Section.
Managing Environmental Enforcement Risk

Focus on two types of environmental agency inspections—civil and criminal—and how to handle each type of inspection. From responding to search warrants and subpoenas to creating a record and establishing defenses, experts share their experiences in taking the next steps. Explore effective communication during a crisis using case studies. Examine the legal ethics involved with environmental cases, including attorney-client privilege and the media. Cosponsored by the Environmental and Natural Resources Section.

January 2013—3.25 General CLE credits

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To place your order, please call the OSB CLE Service Center: Monday–Friday, 8 a.m.–5 p.m. (Pacific time), (503) 431-6413 or toll-free (800) 452-8260, ext. 413, or download a mail order form from www.osbar.org/CLE/Catalog.html.
Estate Planning & Administration

Administering Oregon Estates: 2012 Edition

November 2012—6 General CLE credits and .5 Ethics credit

AOE12.KCDE Audio CDs and electronic course materials ............................ $195
AOE12.KDVE DVDs and electronic course materials ............................... $225

Estate planning attorneys can face a multitude of challenges and questions when administering an Oregon estate. Learn about hot-topic administration issues, and take away course materials that reflect the latest revisions to the OSB legal publication Administering Oregon Estates. From what to do immediately following a death to final accounting and distribution, our experts will provide tips and strategies to help your clients through the administration process. You’ll also receive an update on the Oregon estate tax, advice for dealing with unusual creditor problems, and guidance on how to handle professional liability issues that arise during estate administration. Cosponsored by the Estate Planning and Administration Section.

Administering the Basic Estate and Trust: Not So Basic Anymore

November 2011—5.75 General CLE or Practical Skills credits and 1 Ethics credit

ABE11.KCDE Audio CDs and electronic course materials ............................ $195
ABE11.KDVE DVDs and electronic course materials ............................... $225

Administering a basic estate or trust is more challenging than the name implies. Whether you are new to estate planning or brushing up on your estate planning basics, our experts will help you understand vital aspects of estate and trust administration. Examine key trust administration issues, including fiduciary duties and determining whether probate is necessary. Learn the essence of trust repair and how to deal with virtual assets. Get practice tips for handling probate mediation and an overview of debtor-creditor issues such as processing creditors’ claims in and out of probate and bankruptcy proceedings. Discover the impact of the new Oregon inheritance bill, and tackle legal ethics for estate planning lawyers. Cosponsored by the Estate Planning and Administration Section.

Advanced Estate Administration

June 2012—6 General CLE credits and 1 Ethics credit

AEA12.KCDE Audio CDs and electronic course materials ............................ $195
AEA12.KDVE DVDs and electronic course materials ............................... $225

Careful planning can help your clients achieve their goals for maximizing, preserving, and distributing their estate. Estate planning and administration experts share their knowledge and experience in a range of topics. Start with a discussion of conflicts and confidentiality in multi-generational planning and administration. Gain planning ideas to anticipate and ameliorate some of the effects of the state’s new elective share statutes, and learn ways to protect assets that are involved with business transactions. Review the current law of how and when retirement plans must be distributed to plan beneficiaries and how to structure them to defer paying taxes upon plan distributions. Check out the new tax rates for Oregon estate taxes and the changes in taxation of nonresidents. Discuss common aspects and options for qualified personal residence trusts, and finish by discovering why the next six months will be important for your practice and clients when it comes to gifting in 2012. Cosponsored by the Estate Planning and Administration Section.
Advanced Estate Planning (2011)

Here is a great opportunity to hear from industry experts and local practitioners on a variety of issues common to an estate planning and administration practice. Learn how thoughtful decisions can help your clients build and preserve their assets. Get the latest in trustee investing issues. Examine life insurance and its typical uses, including frequently seen problems and solutions. How to avoid a will or trust contest is discussed, as well as ethics issues faced by estate planning attorneys. Receive an update on recent Oregon legislative changes affecting estate planning. Cosponsored by the Estate Planning and Administration Section.

June 2011—5.25 General CLE credits and 1 Ethics credit
AEP11.KCDE Audio CDs and electronic course materials ........................................... $195
AEP11.KDVE DVDs and electronic course materials ........................................... $225

Advanced Estate Planning (2013)

This advanced-level program takes an in-depth look at a variety of estate planning topics, such as tax aspects of charitable giving, lifetime gifting strategies, choosing a marital deduction formula, and trust administration issues to consider when drafting a trust. You will also receive the latest on Oregon Uniform Trust Code amendments, specifically SB 592, a case law update, and a legal ethics discussion on conflicts and confidentiality after death. Cosponsored by the Estate Planning and Administration Section.

June 2013—5.5 General CLE credits and 1 Ethics credit
AEP13.KCDE Audio CDs and electronic course materials ........................................... $195
AEP13.KDVE DVDs and electronic course materials ........................................... $225

Basic Estate Planning and Administration 2013

Gaining a strong estate planning foundation is a key to a successful practice. This seminar covers a number of areas vital to your clients’ interests. Starting with the interview, learn how to educate new clients, as well as counsel blended families, about conflicts of interest. Gain an understanding of how person-centered planning can encourage positive legal outcomes, and take a look at the complexities of planning for unmarried couples. Discover the ins and outs of preparing an Oregon estate tax return, and hear about the latest changes to the Oregon Trust Code. Receive an introduction to international successions in Mexico and planning tips for international clients. And a session on legal ethics examines the conflicts, competence, and client development concerns in estate planning and administration. Cosponsored by the Estate Planning and Administration Section.

November 2013—5 General CLE or Practical Skills credits, 1 Ethics credit, and 1 Access to Justice credit
BEP13.KCDE Audio CDs and electronic course materials ........................................... $195
BEP13.KDVE DVDs and electronic course materials ........................................... $225

Including Pets in Your Estate Plan: Providing for Fido and Fluffy

Recently, Boots, an Illinois cat, used one of her nine lives to escape from directions in her owner’s 20-year-old will that any cats she owned at the time of her death be euthanized. With no human survivors and the bulk of the nearly $1.4 million estate going to animal-related causes, a judge allowed bank trust officers to deviate from the will and find Boots a home at a no-kill shelter. Twenty years ago, pet trusts were unheard of. Rather than leave informal instructions (or none at all) for their pets’ care, people can now provide for their animal companions when they are no longer able to do so. Take this opportunity to learn how you can help clients maintain Fido and Fluffy as pet companions during incapacity or avoid a euthanasia directive. Don’t let Boots’ close call be theirs!
Special needs trusts play a vital role in elder law and estate planning practices. Hear from the local experts on what public benefits may be available, when to use a special needs trust, and how to administer a special needs trust. Gain trust drafting tips and examine how to handle personal injury cases and self-settled special needs trusts. Cosponsored by the Elder Law Section and Estate Planning and Administration Section.

June 2011—4 General CLE credits

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Curing Ethical Ills: Attorney, Heal Thyself and Lies, Damn Lies, and Legal Marketing

September 2011—3 Ethics credits
AHT11.KDR DVD rental and printed course materials (first person) $140
AHT11.AVRT DVD rental and printed course materials (each additional viewer) $70

In Curing Ethical Ills: Attorney, Heal Thyself, acclaimed humorist Sean Carter goes beyond the “dos” and “don’ts” of the Oregon Rules of Professional Conduct to get to the heart of the matter—the common mindsets that result in ethical violations in the first place. Employing the witty one-liners and poignant stories that have made him a favorite presenter at bar events across the country, Mr. Carter demonstrates the root causes of our ethical ills. Furthermore, he provides tips and insights on how to heal ourselves from these mindsets so that the ethical canons become guideposts and not obstacles in our drive to become successful lawyers. In Lies, Damn Lies, and Legal Marketing, Mr. Carter discusses how what is considered effective advertising in other fields is rarely acceptable in the legal profession. Utilizing video clips and real-life examples, he demonstrates the “dos” (and mostly “don’ts”) of legal marketing. Learn how the Oregon Rules of Professional Conduct affect common attorney practice with regard to blogs, websites, seminars, and social networks.

Ethics Best Practices

May 2012—3.75 Ethics credits and 2.25 General CLE or Practical Skills credits
EBP12.KCDE Audio CDs and electronic course materials $195
EBP12.KDVE DVDs and electronic course materials $225

“It’s complicated.” That is probably the most succinct way to describe what is involved in being a practicing lawyer and navigating both your professional and ethical responsibilities. This seminar will help uncomplicate matters by walking you through the ethical best practices of the legal profession and by providing practical advice for handling law office responsibilities, regardless of whether you’re a solo or a big-firm partner. From where to go for legal ethics advice to forming attorney-client relationships, our panel of experts guides you through myriad issues that involve legal ethics, including drafting fee agreements and protecting client property, your duty to maintain client confidences and secrets, and how to end the attorney-client relationship.

Everyday Ethics: Informed Consent

December 2011—2 Ethics credits
IC11.KCDE Audio CDs and electronic course materials $95
IC11.KDVE DVDs and electronic course materials $150

“Informed consent”... the agreement by a person to a proposed course of conduct after the lawyer has communicated adequate information and explanation about the material risks of and reasonably available alternatives to the proposed course of conduct. ORPC 1.0(g). Client matters requiring informed consent are plentiful in your practice. Learn from a seasoned ethics expert how to craft conflict waiver letters that aren’t too expansive or too spare. Future conflicts are also addressed, as well as end-of-engagement letters.
Judges and Lawyers in Partnership: Protecting and Promoting Professionalism

December 2012—2 Ethics credits
PROFI2.KCDE Audio CDs and electronic course materials $95
PROFI2.KDVE DVDs and electronic course materials $150

Join members of Oregon’s judiciary, including the Honorable Thomas Balmer, Chief Justice of the Oregon Supreme Court, as they discuss how lawyers and judges can work together to ensure professionalism in the legal community. Chief Justice Balmer talks about Oregon’s rich tradition of professionalism, while a panel with Judge Kathleen Dailey, Judge Dan Harris, and Judge Mary James looks at modeling professionalism through the lens of Atticus Finch, “the principled, small-town lawyer in Harper Lee's classic To Kill a Mockingbird, . . . the epitome of what a lawyer can and should be.” (“Who Is Your Atticus Finch?” Texas Bar Journal, June 2010.)

Managing (and Mining) Metadata: Common Ethical Considerations for the Business Lawyer

July 2013—1 Ethics credit
On-demand and CLE to Go only.

Learn how the Oregon Ethics Opinion 2011-187 impacts the disclosure of metadata and the steps you should take to avoid inadvertently disclosing information when drafting or reusing contracts, agreements, and other business documents.

Professionalism in Oregon: Charting the Next Twenty Years

December 2011—3 Ethics credits
PROFI1.KCDE Audio CDs and electronic course materials $125
PROFI1.KDVE DVDs and electronic course materials $140

Where will the legal profession head during the next two decades, and will the professionalism of its members change? Join members of the bench and bar as they discuss professionalism in Oregon and its future. Former Chief Justice Edwin J. Peterson provides the keynote address, “Professionalism: Do We Have It? Have We Lost It?” Learn about professional standards for a nonlitigation practice, while a panel of judges and practitioners discusses how the principles of professional conduct can be applied under any circumstances. Cosponsored by the Oregon Bench and Bar Commission on Professionalism.

Surfing the Electronic Wave—Recognizing and Managing Online Ethics Issues

December 2012—3 Ethics credits
ETH212.KCDE Audio CDs and electronic course materials $125
ETH212.KDVE DVDs and electronic course materials $140

This updated presentation will help you avoid getting caught by a sneaker wave when it comes to electronic lawyering and social media. Become familiar with the risks and benefits of practicing online and learn to watch for inadvertent (and not-so-inadvertent) document production. You’ll gain an understanding of what metadata is and why we should care, while making sure your head isn’t in the clouds when it comes to cloud computing. Learn how to use the internet as an investigative tool in criminal and civil matters and how to handle electronic communications with represented parties. Attorney-client privilege and privacy issues with employees using employer-owned systems are reviewed, as well as social media advertising with sites such as Groupon and Adwords.
What NASCAR, Jay-Z, and Jersey Shore Teach About Attorney Ethics

September 2012—3 Ethics credits

ETH12.KCD  Audio CDs and printed course materials  $140
ETH12.KDR  DVD rental and printed course materials  (first person) $140
ETH12.AVRT  DVD rental and printed course materials  (each additional viewer) $70

Celebrities, sports, and modern culture all carry interesting and valuable messages for attorneys. This seminar demonstrates how various elements of popular culture provide poignant ethics lessons for becoming better attorneys. Gain an understanding of the values promoted by the Oregon Rules of Professional Conduct and the manner in which they are reflected in popular culture.

Why You Should Never Act Like a TV Lawyer and Nice Lawyers Finish First

September 2011—3 Ethics credits

TVL11.KDR  DVD rental and printed course materials  (first person) $140
TVL11.AVRT  DVD rental and printed course materials  (each additional viewer) $70

Lawyers on our favorite legal dramas—Boston Legal, The Practice, L.A. Law—often violate our standards of professionalism. In Don’t Try This at Home: Why You Should Never Act Like a TV Lawyer, see how our TV counterparts often confuse being a zealot with being a zealot. You will also receive tips on how to reduce hostility in interactions with difficult opposing counsel, defuse tension among warring clients, and preserve the integrity of the profession. Nice Lawyers Finish First—It’s been said that nice guys finish last. And while that might be true in the rough-and-tumble arenas of politics and professional prizefighting, nothing could be further from the truth in the practice of law. Nice lawyers finish first, whether in the context of protracted civil litigation, a contentious business negotiation, or climbing the corporate ladder.

You Talkin’ to Me? The Art of Effective and Professional Communication

December 2013—2 Ethics credits

PROF13.KCDE  Audio CDs and electronic course materials  $95
PROF13.KDVE  DVDs and electronic course materials  $150

Clear and effective communication is a key to success for all attorneys. Join members of Oregon’s bench and bar for a discussion of how communication affects not only your case but also the profession as a whole. Former Oregon Supreme Court Justice Robert Durham addresses the real costs of incivility, while a panel explores the values of effective communication.
Family & Juvenile Law

Drafting Family Law Documents

Don’t miss this opportunity to improve your drafting skills by focusing on the “how tos” of drafting family law documents. Experienced practitioners provide drafting tips, best practices advice, and sample forms. Petitions, responses, and default are covered, as well as discovery, limited judgments, temporary orders, and general judgments of dissolution of marriage. What do you do when the dust settles? Take a look at post-judgment issues, including modifying custody, parenting time, and child and spousal support. Parenting plan experts share what to include in parenting plans, as well as what not to include.

March 2013—6 General CLE or Practical Skills credits

- FL13.KCDE Audio CDs and electronic course materials & forms ................. $195
- FL13.KDVE DVDs and electronic course materials & forms ................. $225

Family Law 2011

“Breaking up is hard to do,” and it is even harder when children and finances are involved. This program is geared toward family law attorneys who are just getting started or those who are in their early years of a family law practice. From establishing a fee agreement with your clients to understanding the elements of a developmentally appropriate parenting plan, this seminar provides a solid foundation for family law attorneys and those with an interest in family law. Learn what to do when a party's circumstances change post-settlement/post-trial but pre-judgment, and get practical advice for dealing with pro se parties. Figure out what your family law math calculations will mean to your client, and receive a primer on both establishing and disestablishing paternity.

April 2011—5.5 General CLE credits

- FL11.KCDE Audio CDs and electronic course materials ..................... $195
- FL11.KDVE DVDs and electronic course materials ..................... $225

Handling Domestic Relations Cases

When the dissolution of a marriage becomes inevitable, you need to focus on the process rather than the case law. Using a hands-on approach, this seminar guides you step-by-step through the divorce process. Learn everything from where the courthouse is located to what to file, from the initial petition through the entry of a judgment. Forms, which are essential to domestic relations cases, are part of the course materials and reflect recent legislative changes. Our faculty members, Paul Saucy, Joshua Kadish, and Ruth Pekelder, are seasoned Oregon family law practitioners with 93 collective years of experience. Their real-life practice approach allows you to bring home ideas and put them to use the very next day. This seminar will be of interest to attorneys who are new to the practice of family law, need a domestic relations refresher course, or want an update on applicable legislative changes. Seminar materials include updated forms (in Microsoft Word and WordPerfect formats) that reflect recent legislative changes.

July 2012—4.25 General CLE or Practical Skills credits and 2 Ethics credits

- DRC12.KCDE Audio CDs and electronic course materials & forms .......... $215
- DRC12.KDVE DVDs and electronic course materials & forms .......... $245
Isn’t There a Case About That? 25 Critical Family Law Cases to Know

February 2012—6.25 General CLE credits
FL12.KCDE Audio CDs and electronic course materials .................. $195
FL12.KDVE DVDs and electronic course materials . . . $225

How often has this happened to you: You are in court or discussing or analyzing an issue with another lawyer, and you just know “there’s a case about that!” Your brain searches for the name, using whatever associative device is handy—“it involved a Scottish terrier,” “it was out of Lane County,” “it involved a lot of high-end sports equipment,” or anything else you can recall to help jog your memory. This seminar brings all those details together by presenting the critical family law cases every family law lawyer must know. Our experts discuss cases in the areas of domestic partnerships, spousal support, equitable distribution and property division, rebutting the presumption of equal contribution, and custody, parenting time, and modification. The program also addresses family law practice pitfalls and malpractice traps. This is a great opportunity to refresh your recollection of hallmark cases and gain insight about emerging issues.

Juvenile Law 2011: Permanency Hearings

February 2011—6.5 General CLE credits
JUV11.KCDE Audio CDs and electronic course materials .................. $195
JUV11.KDVE DVDs and electronic course materials . . . $225

Getting a juvenile out of the system and finding a resolution that is in the best interest of the child is the goal of permanency. This information-rich seminar guides you through the various aspects of permanency hearings. Explore permanency options in addition to a return to parent and how to navigate the Juvenile Court Improvement Project permanency judgment form. Learn about evidence in permanency hearings and which areas are less than clear. Discover how communicating with children is a key component in dependency cases, and get advice on how to prepare for permanency hearings. Examine recent Court of Appeals decisions on permanency judgments, while special guest speaker Dr. Daniel Rybicki sheds some light on the use of psychological evaluations. Cosponsored by the Juvenile Law Section.

Juvenile Law 2012: Beyond the Codebook—Ethics, Appellate Law, and ICWA

February 2012—1.75 General CLE credits, 3 Access to Justice credits, and 1 Ethics credit or 4.75 General CLE credits and 1 Ethics credit
JUV12.KCDE Audio CDs and electronic course materials .................. $195
JUV12.KDVE DVDs and electronic course materials . . . $225

The code books state the law, but what do the words mean in terms of real life? This year’s annual juvenile law seminar provides a juvenile dependency appellate update and takes a look at legal ethics that arise when representing minors. Special guest presenter Judge William A. Thorne, Jr., Utah Court of Appeals, provides an in-depth look at the ICWA, including the Act’s history and purpose, how and why ICWA is different from current practice, and going beyond simple compliance with best practices. Cosponsored by the Juvenile Law Section.
Juvenile Law 2013: Let’s Talk—Using Effective Communication Tools to Achieve Better Results

Effective communication is the key to successful results. This seminar focuses on different aspects of communications in juvenile law cases and how to improve your skills. Gain an understanding of differential response and how Oregon is using it to help lower the number of children entering foster care. Communicating with and interviewing your clients are discussed and then later explored through a series of scenarios. Parental competency evaluations are reviewed, as well as how attorneys can improve communications with psychologists. An appellate update is provided, as well as a presentation on child abuse reporting. Cosponsored by the Juvenile Law Section.

Navigating Domestic Violence and Stalking Cases

The statistics are sobering: across the state 156,665 calls for help were answered by Oregon domestic and sexual violence programs in 2012, and more than 40 Oregonians died in circumstances connected to domestic violence. Domestic violence traverses age, gender, sexual orientation, income, education levels, and geography. This seminar’s experts will help you learn to identify domestic violence and stalking victims, the difference between restraining and stalking orders, and how to handle a contested hearing. A panel with perspectives from a judge, a law enforcement officer, and a prosecutor looks at domestic violence issues and firearms law. The final session examines cultural considerations in domestic violence situations and how this may affect your representation of clients. Domestic violence knows no boundaries; don’t miss this opportunity to help someone draw the line.
Government Law

Government Law and Indian Law: Critical Issues and Recent Developments

October 2012—6.75 General CLE or Access to Justice credits and 1 Ethics credit

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This seminar’s interaction of government law and Indian law provides the legal framework of how local non-Native governments and tribes interact and accomplish economic development and other obligations to their communities throughout Oregon. Topics include the ins and outs of tribal land use and economic development, the trust lands process, criminal jurisdiction and law enforcement issues, and off-reservation rights in natural and cultural resources. An ethics presentation discusses “who is your client,” conflicts of interest, and privilege when working with various tribal and nontribal entities. Bob Garcia, Tribal Council Chair of the Confederated Tribes of Coos, Lower Umpqua, and Siuslaw Indians, presents “Tribal Economic Development and Relationships with Local Communities.” Cosponsored by the Government Law Section and the Indian Law Section.

Government Law Updates—Fall 2013

October 2013—6.25 General CLE credits

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This year’s government law updates begin with a review of the 2013 legislative session and a focus on bills of interest to government attorneys and legislative effective dates. Examine the past year’s cases from the Oregon courts and the Employment Relations Board (ERB) that apply to public employees. When it comes to condemnation, get it right the first time with case studies of pitfalls to avoid in litigation. Take a look at recent trends in police liability cases and the challenge of regulating firearms at the local level. Explore the urban myth that people always have a right to vote on government borrowing—what is the reality? Cosponsored by the Government Law Section.

Hot Topics in Government Law

September 2011—5.5 General CLE credits, 1 Ethics credit, and .75 General CLE or Access to Justice credit

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Don’t miss this opportunity to hear the latest in government law. Get recent developments in public meetings requirements and tips on surviving the economic slump. A legislative update includes a look at changes in employment law, land use, fines, and fees. Regional and local government strategies in planning for climate changes are revealed. Learn about alternative energy options, and finish the day with legal ethics for government law practitioners. Special guest speaker the Honorable Adrienne C. Nelson reviews and discusses the ABA report Diversity in the Legal Profession: Next Steps in her presentation, “Key Strategies for Enhancing Diversity.” Cosponsored by the Government Law Section.
When Worlds Collide—The Government Knocks on the Corporate Door

July 2011—2 General CLE credits and 1 Ethics credit

WWC11.KCDE Audio CDs and electronic course materials .................. $125

WWC11.KDVE DVDs and electronic course materials ... $140

When a company is presented with an internal investigation or a government inquiry, in-house and corporate counsel are called upon to swing into action. Using hypotheticals specifically designed to address the complex and special challenges you might face, learn how to perform an initial risk assessment (how big is this—how big could it be . . . ?) and build both your internal and external team. Ascertaining who is the client is also a key step in the beginning, as well as understanding your duties to employees who may have an expectation that they are the client. In addition to answering these questions, our panel of experts shares a wealth of information, including document retention, managing the control of documents and other information, preventing a waiver of Fifth Amendment rights, determining if an internal investigation report is discoverable by the government or in a civil lawsuit, preparing your client as a witness, and handling incriminating information. With decades of trial, corporate, and government expertise, the presenters crafted scenarios based upon problems they encountered with past cases. This seminar is a unique opportunity to learn how to avoid these situations and excel in representing your corporate client.
Government Law and Indian Law: Critical Issues and Recent Developments

October 2012—6.75 General CLE or Access to Justice credits and 1 Ethics credit

GOV12.KCDE  Audio CDs and electronic course materials ........................................ $195
GOV12.KDVE  DVDs and electronic course materials .................................................. $225

This seminar’s interaction of government law and Indian law provides the legal framework of how local non-Native governments and tribes interact and accomplish economic development and other obligations to their communities throughout Oregon. Topics include the ins and outs of tribal land use and economic development, the trust lands process, criminal jurisdiction and law enforcement issues, and off-reservation rights in natural and cultural resources. An ethics presentation discusses “who is your client,” conflicts of interest, and privilege when working with various tribal and nontribal entities. Bob Garcia, Tribal Council Chair of the Confederated Tribes of Coos, Lower Umpqua, and Siuslaw Indians, presents “Tribal Economic Development and Relationships with Local Communities.” Cosponsored by the Government Law Section and the Indian Law Section.
## Intellectual Property

### Intellectual Property Review—Updates and Changes from 2011

February 2012—3.75 General CLE credits  
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2011 marked critical changes in intellectual property law. This information-packed seminar focuses on trademarks, social media, patents, and copyright. Trademarks and social media experts discuss new top-level domain (TLD) options and the risks and opportunities involved, provide a trademarks and keyword advertising update, and explore the role of social media platforms in brand protection. Focus on recent patent case law, including the America Invents Act and advances made in legal epidemiology. The copyright law session delves into recent cases involving copyright and patent misuse, current legislation with SOPA versus OPEN, and the recent implosion of the Righthaven business model. Cosponsored by the Intellectual Property Section.

### Intellectual Property Review—Updates and Changes from 2012

February 2013—4.25 General CLE credits  
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2012 was a year packed with intellectual property activity. Explore a range of copyright, patent, and trademark cases, from fair use in the educational context to potential legislation affecting brand owners. Get an update on implementation of the America Invents Act (AIA) and the latest prosecution trends in trademark law. The lunch presentation covers “Recent Developments at the USPTO,” with special guest speaker Mary Boney Denison, Deputy Commissioner for Trademark Operations, U.S. Patent and Trademark Office. Cosponsored by the Intellectual Property Section.
Labor & Employment Law

Best Termination Practices to Avoid Employment Litigation

August 2012—1 General CLE credit

On-demand and CLE to Go only.

Conducting Effective Employment Investigations with Emphasis on Harassment Investigations

April 2012—6.25 General CLE credits

Investigating an employment claim requires planning and strategy. This seminar provides employment law practitioners and human resources professionals with an understanding of the dynamics and evolution of an internal complaint, as well as the critical steps to take when conducting an effective investigation. Using a case study, review the framework of an investigation, including investigative intake, planning, and credibility assessment. Your expert presenter, Fran Sepler, covers dilemmas that happen in “real life,” such as third-party complainants, concerns about confidentiality, and different versions of events. Videotaped interviews are used to demonstrate effective interview techniques. You will have the opportunity to consider the issues presented and learn how to deal with the complaint from the standpoint of the investigator and organizational decision-maker.

Employment Discrimination and the Rise in Race and National Origin Discrimination Claims

July 2012—1 General CLE or Access to Justice credit

On-demand and CLE to Go only.

Evolving Issues of Labor and Employment Law in the Modern Workplace

October 2012—8.75 General CLE credits and .5 Ethics credit or 7.25 General CLE credits, 1.5 Access to Justice credits, and .5 Ethics credit

A distinguished and diverse line-up of speakers brings you up-to-date with the latest in labor and employment law, including the keynote presentation and panel discussion “Microinequity in the Workplace—Identifying Modern Discrimination.” The seminar features separate labor- and employment-based breakout sessions: strategies for arbitrating labor disputes, recent developments at the NLRB and ERB, litigating the fast-track noncompete case, and advanced wage and hour law. A special lunch presentation focuses on cultivating professionalism while mentoring the next generation of labor and employment attorneys. Co-sponsored by the Labor & Employment Section.
Harassment and Bullying in the Workplace: Employment Law Basics

July 2012—1 General CLE credit
On-demand and CLE to Go only.

Topics include harassment/retaliation primer, bully basics, best practice tips for employers, and cyber-bulling and conduct outside the workplace.

Managing the Ill or Injured Worker

August 2012—1.5 General CLE credits
On-demand and CLE to Go only.

Topics: FMLA, OFLA, the ADA, and Oregon disability discrimination law basics; navigating the web of disability, injured worker, and leave laws; managing the absent employee; and accommodation and ADA-related pitfalls.

Noncompetition and Nonsolicitation Agreements in Oregon

August 6, 2013—1 General CLE credit
On-demand and CLE to Go only.

Don’t let metadata become a mega problem for you. Learn how Oregon Ethics Opinion 2011-187 impacts the disclosure of metadata and the steps you should take to avoid inadvertently disclosing information when drafting or reusing contracts, agreements, and other business documents.

Social Media in the Workplace: Identifying and Managing the Risks

August 2012—1 General CLE credit
On-demand and CLE to Go only.

Topics: The impact of employee use of social media, current case law and trends, and creative and practical ways to manage employee use of social media.

Understanding Overtime Exemptions Under the FLSA

August 2012—1 General CLE credit
On-demand and CLE to Go only.

Topics include overview of USDOL regulations governing exemptions, analysis of recent case law, review of lesser-known exemptions, identifying common mistakes, and practical tips.
Workplace Fraud and Forensics: Ferreting Out the Facts

July 2012—6.25 General CLE credits

WPF12.KCDE       Audio CDs and electronic course materials ........................ $195
WPF12.KDVE       DVDs and electronic course materials ........................ $225

Nearly every business is exposed to the risk of fraud. A fragile economy and pressure to improve profits only complicate matters. Fraud schemes in the workplace often continue for years before detection. The typical fraud lasts two years from the time it begins until it is caught. Workplace fraud reduces operating revenue, erodes profits, and can spell ruin for a company’s reputation. The effects are devastating. Our expert faculty spends the day educating you on the finer points of workplace fraud, including how to conduct a background investigation and advice for gathering evidence when fraud is suspected. You’ll receive insight about the workplace fraud profile—who are the perpetrators—and how to detect and prevent fraud. Gain an understanding of computer forensics and how advanced Internet searches can aid in business and individual background checks. Get valuable information on how to prevent, reduce, and eliminate fraud in the workplace.
Law Practice Management

Law School to Lawyer: Starting Your Own Practice

June 2011—3 General CLE or Practical Skills credits, 1.25 Ethics credit, and .25 Personal Management credit

There is nothing so complicated about practicing law that you can’t learn it on the job. Like the bar exam, practicing law is about issue-spotting. You also need to appreciate how much you don’t know. This high-energy, information-packed seminar shows you how you can develop a successful solo practice. With more than 30 years’ experience as a solo, Marc Garfinkle provides you with a blueprint for building a practice. Learn how to define your practice and what it takes to set up a “bare bones” office. Marc covers how to find clients and helps you recognize ethical issues that may arise (also known as “don’t learn these lessons the hard way”). You can make a living as a lawyer without getting a job, as long as you know your stuff, keep good counsel, and watch your depth. You can gain experience quickly, and, if done correctly, you should be able to enjoy the journey as well as the destination. Your purchase includes a copy of Marc Garfinkle’s book Solo Contendere, How to Go Directly from Law School into the Practice of Law Without Getting a Job (a $59.95 value!). Presented in cooperation with the Oregon New Lawyers Division.

The Best Technology to Get the Most Out of Your Practice

October 2011—6.5 General CLE or Practical Skills credits

Let’s face it. The array of technology choices is overwhelming. Simply deciding on a new computer configuration presents you with hundreds of options, most of which appear to be written in indecipherable nerd-speak. How do you make the right choices? This seminar provides a complete legal technology roadmap in plain English, covering all areas of law office technology—from printers and scanners to case management, document management, and accounting software. You’ll also learn how to avoid committing malpractice with your computer and best practices for everything from electronically negotiating documents with opposing counsel to the rules for backing up and protecting your data and protecting client confidentiality.
Guantanamo and Beyond: Oregon Lawyers Litigating the War on Terror

March 2013—3.25 General CLE or Access to Justice credits

GB13.KCDE Audio CDs and electronic course materials . . . . . . $125

GB13.KDVE DVDs and electronic course materials . . . . . . $140

Guantanamo Bay...a name familiar from the War on Terror. Oregon lawyers involved with Guantanamo detainees share their experiences in detail, from confinement conditions to representing detainees. Learn about the legal processes available to detainees and the major court cases that affect them. Hear about the difficulties in conducting global investigations, legal remedies for released detainees, and the challenges released detainees face when seeking asylum. Wrapping up the seminar is a panel discussion that takes a look at whether habeas corpus proceedings offer any chance of relief for detainees and if there could be a more meaningful legal process. Cosponsored by the Legal Heritage Committee.
Legal Writing

Lunch & Learn: Just Write

January 2014—1 General CLE or Practical Skills credit
On-demand only.

After having a chance to measure and assess your own writing practices, we will apply what you’ve learned to write better, write faster, and simply write. How, with all those interruptions, deadlines, and demands in a day, can you find time to write—and write well? Start by throwing out writing myths, knocking down writer's block, and knowing when not to write.

Lunch & Learn: Write What You Know

January 2014—1 General CLE or Practical Skills credit
On-demand only.

Every great writer has only one secret: know thyself. Do you have routines, habits, amazing feats in procrastination? Everyone who sits down—or stands up—to write needs to know not only what helps writing but also what hinders it. From tracking productivity levels to learning how to work around interruptions, you must know yourself before you can know your audience.

Tips and Techniques for Persuasive Legal Writing with Stephen Wilbers

November 2012—5.5 General CLE or Practical Skills credits

LW12.KCD Audio CDs and printed course materials $220
LW12.KDR DVD rental and printed course materials (first person) $220
LW12.AVRT DVD rental and printed course materials (each additional viewer) $110

According to Richard Wydick in Plain English for Lawyers, in 1596 an English chancellor was so exasperated by the length of a 120-page document filed in his court that he had a hole cut through the center of the document, ordered the author's head stuffed through the hole, and had him paraded for all to see at Westminster Hall. Even four hundred years ago, concise and clear writing skills were in demand. The ability to write effectively is one of the most important skills an attorney can develop, regardless of practice area. This fast-paced and entertaining presentation offers a variety of writing techniques to make your legal writing clearer, stronger, and more persuasive. Learn how to use word choice, sentence structure, and paragraph structure to present your arguments and evidence more precisely, more emphatically, and more convincingly. No matter your current skill level, gain techniques that you can use right away to improve your writing.
2011 Legislation Highlights

October 2011—4 General CLE credits

LEG11.KCD Audio CDs and printed course materials (includes a copy of 2011 Oregon Legislation Highlights) .................. $135

LEG11.KDV DVDs and printed course materials (includes a copy of 2011 Oregon Legislation Highlights) .................. $195

This is your best opportunity to learn which new laws will impact your practice and clients. Hear from the lawyer-legislators who made it happen in these areas of major legislative changes: civil procedure and filing fee changes, commercial and consumer law, estate planning and elder law, business and tax law development, e-court, and status of court budget reductions. Presented by OSB Public Affairs.
Medical & Health Law

Clients with Personality and Trauma Disorders

Life is complicated, and for individuals who have experienced some form of traumatic stress or have a personality disorder, these complications can significantly affect your representation of them. Our panel of lawyers, psychologists, and a psychiatrist help you gain an understanding of trauma and personality disorders. Explore the causes and symptoms of post-traumatic stress disorder (PTSD) and its use as a defense in criminal cases. For clients who have personality disorders, our experts explain Diagnostic and Statistical Manual (DSM-IV TR) definitions and provide you with strategies for managing high-conflict clients and clients who demonstrate passivity and dependency. Learn about psychological tests and their reliability, as well as how to identify a competent expert witness. The age-old question of client competency is included in a panel discussion of how to manage clients in an office setting and techniques to use at trial.

February 2012—6.5 General CLE credits or 3.5 General CLE credits and 3 Access to Justice credits

PTD12.KCDE Audio CDs and electronic course materials .............................................$195
PTD12.KDVE DVDs and electronic course materials ..............................................$225

Health Care Reform Act: What’s Next?

The key provisions of the Patient Protection and Affordable Care Act are now becoming reality. This presentation addresses the controversial Individual Responsibility and Employer Share Responsibility "Play-or-Pay" rules that will become effective in 2014. In addition, new employer reporting obligations, additional taxes on higher-income employees, and the status of pending final guidance are discussed.

June 2013—1 General CLE credit

On-demand and CLE to Go only.

Taming the Medicare Gorilla in Your Injury Cases

Seemingly from nowhere, Medicare secondary payer (MSP) compliance has become the universal bane of all parties in injury cases. Counsel for plaintiffs, defense, insurers, medical providers, and the injured parties in workers’ compensation, liability, FELA, and Jones Act cases struggle with the ever-changing process of considering Medicare’s interest. This program is ideal for attorneys, legal staff, and MSP compliance professionals and will enable you to understand and successfully navigate MSP compliance issues in injury cases. Don’t miss this opportunity to learn how to get your Medicare gorilla under control.

March 2012—6.25 General CLE credits

MSP12.KCDE Audio CDs and electronic course materials .............................................$195
MSP12.KDVE DVDs and electronic course materials ..............................................$225
Advising Nonprofit Organizations

September 2012—5.25 General CLE credits and 1 Ethics credit
NP12.KCDE Audio CDs and electronic course materials $195
NP12.KDVE DVDs and electronic course materials $225

Advising a nonprofit organization, whether a national organization or a grass-roots operation, requires more than good intentions. This information-packed seminar highlights a number of areas crucial to attorneys who assist nonprofit organizations: organization set-up and obtaining tax-exempt status, governance, and financial oversight and controls. You will also gain insight into the legal ethics implicated in representing nonprofit clients, the risks involved with managing volunteers, and how organizations can raise funds without raising concerns. Whether the nonprofit you are connected with is a client or a personal favorite that you volunteer for, get the answers for often-asked questions. Cosponsored by the Nonprofit Organizations Law Section.

Finance and Accounting for Nonprofit Organizations

December 2012—3.5 General CLE credits
FANP12.KCD Audio CDs and printed course materials $145
FANP12.KDR DVD rental and printed course materials (first person) $145
FANP12.AVRT DVD rental and printed course materials (each additional viewer) $73

Does nonprofit mean “no profit?” Does a nonprofit, tax-exempt entity pay taxes? What is the meaning of restricted assets, and how do you finance/fund a nonprofit? Get the answers to these and more questions from this information-rich seminar that is geared toward attorneys who advise or sit on the board of nonprofit organizations. This seminar requires familiarity, but not extensive experience, with reviewing financial statements. Using minimal accounting jargon and eliminating unnecessary accounting processes, you have the opportunity to review examples of different types of nonprofit financial statements. Receive a workbook that will help when reviewing financial statements and become a handy resource for future use. In addition to the workbook, you’ll take away an enhanced understanding of nonprofit financial statements and a greater level of comfort for client and board meeting discussions.

Navigating the Nonprofit Landscape

September 2013—3.5 General CLE credits
NP13.KCDE Audio CDs and electronic course materials $125
NP13.KDVE DVDs and electronic course materials $140

The world of nonprofit organizations can be as complex as for-profit entities. This resource-rich seminar examines some common challenges that nonprofits face. Seasoned practitioners in the nonprofit arena share their experience and advice on a range of subjects, including how to safeguard a nonprofit from embezzlement, avoid illegally earmarked donations, obtain a property tax exemption, and operate a private foundation. Cosponsored by the Nonprofit Organizations Law Section.
Effective Use of Time and Technology for Lawyers with Tom Howe

June 2013—3.25 Personal Management credits (up to 6 Personal Management credits may be claimed per three-year reporting period)

TML13.KCDE Audio CDs and electronic course materials ................... $125
TML13.KDVE DVDs and electronic course materials . . . . $140

Successful lawyers manage their time and use technology effectively to reach their goals. While efficiency is important, effectiveness is the key. Learn essential time management techniques to help you get more done and be a more effective lawyer. Use technology systems to increase your productivity, and gain insight on how to deal with information overload and interruptions. Get valuable tips and strategies to become a high performer, such as creating a plan, developing habits, eliminating unimportant tasks, and learning to say “no.” Work smarter, not harder.
Administering the Basic Estate and Trust: Not So Basic Anymore

November 2011—5.75 General CLE or Practical Skills credits and 1 Ethics credit

ABE11.KCDE    Audio CDs and electronic course materials ........................................... $195
ABE11.KDVE    DVDs and electronic course materials ...................................................... $225

Administering a basic estate or trust is more challenging than the name implies. Whether you are new to estate planning or brushing up on your estate planning basics, our experts will help you understand vital aspects of estate and trust administration. Examine key trust administration issues, including fiduciary duties and determining whether probate is necessary. Learn the essence of trust repair and how to deal with virtual assets. Get practice tips for handling probate mediation and an overview of debtor-creditor issues such as processing creditors’ claims in and out of probate and bankruptcy proceedings. Discover the impact of the new Oregon inheritance bill, and tackle legal ethics for estate planning lawyers. Cosponsored by the Estate Planning and Administration Section.

Bankruptcy Basics: The ABCs of Filing Chapter 13

June 2012—7.25 General CLE or Practical Skills credits

BKB12.KCDE    Audio CDs and electronic course materials ........................................... $195
BKB12.KDVE    DVDs and electronic course materials ...................................................... $225

From attorney fees to balloon payments to confirmation, this seminar provides an in-depth look at handling Chapter 13 cases. Our experts deconstruct the filing process and examine specific components to strengthen your representation of clients during bankruptcy. Hear from Portland and Eugene Chapter 13 trustees and practitioners as they share the procedures, calculations, and forms particular to the two courts. Using hypotheticals, you’ll see what a solid plan looks like, as well as plans with errors that could delay or derail the filing. Gain detailed and practical information that will improve your bankruptcy competency immediately. Cosponsored by the Debtor-Creditor Section.

Basic Estate Planning and Administration 2013

November 2013—5 General CLE or Practical Skills credits, 1 Ethics credit, and 1 Access to Justice credit

BEP13.KCDE    Audio CDs and electronic course materials ........................................... $195
BEP13.KDVE    DVDs and electronic course materials ...................................................... $225

Gaining a strong estate planning foundation is a key to a successful practice. This seminar covers a number of areas vital to your clients’ interests. Starting with the interview, learn how to educate new clients, as well as counsel blended families, about conflicts of interest. Gain an understanding of how person-centered care planning can encourage positive legal outcomes, and take a look at the complexities of planning for unmarried couples. Discover the ins and outs of preparing an Oregon estate tax return, and hear about the latest changes to the Oregon Trust Code. Receive an introduction to international successions in Mexico and planning tips for international clients. And a session on legal ethics examines the conflicts, competence, and client development concerns in estate planning and administration. Cosponsored by the Estate Planning and Administration Section.
Deposition Techniques and Strategy with David Markowitz

October 2013—6.25 General CLE or Practical Skills credits

Depositions can make or break your case. This is your chance to learn from the master. For more than 30 years, David Markowitz has been studying deposition and trial techniques and has presented seminars to improve the skills of practicing attorneys across the country. Dave shares ten important goals to accomplish, including avoiding undesired results. Learn the value of questions structure and how to deal with evasive and incomplete answers. The most important questions and techniques the best lawyers use are covered, as is a key component of any deposition—knowing when to stop asking questions. Through Dave's keen ability to communicate and persuade, he will demonstrate powerful, practical methods for getting the most out of your depositions, including the best ways to defend depositions, depose expert witnesses, and effectively use depositions at trial. Whether you are new to trial practice or want to refresh your deposition skills, this presentation by one of Oregon's litigation lions is an opportunity not to be missed.

Drafting Family Law Documents

March 2013—6 General CLE or Practical Skills credits

Don’t miss this opportunity to improve your drafting skills by focusing on the “how tos” of drafting family law documents. Experienced practitioners provide drafting tips, best practices advice, and sample forms. Petitions, responses, and default are covered, as well as discovery, limited judgments, temporary orders, and general judgments of dissolution of marriage. What do you do when the dust settles? Take a look at post-judgment issues, including modifying custody, parenting time, and child and spousal support. Parenting plan experts share what to include in parenting plans, as well as what not to include.

Fundamentals of Bankruptcy

August 2011—6.5 General CLE or Practical Skills credits

Some of Oregon’s most experienced practitioners and trustees guide you through the bankruptcy process. This is a great opportunity to “ask the experts” and build a solid foundation for this practice area. Your introduction to bankruptcy will include a review of bankruptcy relief basics and alternatives to bankruptcy. Learn about means testing, a crucial component of a Chapter 7 filing, as well as Chapter 7 practice and procedure. Gain an understanding of when to choose Chapter 13 over Chapter 7 and how the Chapter 13 process works. Other topics include relief from stay and proofs of claim for creditors and practical tips to steer you clear of common pitfalls and traps. Cosponsored by the Debtor-Creditor Section.
Fundamentals of Collecting Money Judgments

July 2011—6.5 General CLE or Practical Skills credits

MJ11.KCDE  Audio CDs and electronic course materials  $195
MJ11.KDVE  DVDs and electronic course materials  $225

Fundamentals of Oregon Civil Trial Procedure

October 2013—10 General CLE or Practical Skills credits

CTP13.KCDE  Audio CDs and electronic course materials  $340
CTP13.KDVE  DVDs and electronic course materials  $425

Gain the Edge!® Negotiation Strategies for Lawyers with National Expert Marty Latz

December 2012—5 General CLE or Practical Skills credits and 1 Ethics credit

NEG12.KCD  Audio CDs and printed course materials  $220
NEG12.KDR  DVD rental and printed course materials (first person)  $220
NEG12.AVRT  DVD rental and printed course materials (each additional viewer)  $110

Handling Domestic Relations Cases

July 2012—4.25 General CLE or Practical Skills credits and 2 Ethics credits

DRC12.KCDE  Audio CDs and electronic course materials & forms  $215
DRC12.KDVE  DVDs and electronic course materials & forms  $245

Get practical information on an issue important to you and your clients—getting paid. This seminar on the basics of collection law is ideal for both new and experienced attorneys seeking the latest information. Learn how to effectively utilize collection tools and avoid common traps and malpractice issues with a step-by-step approach to analyzing and effectively pursuing collection matters.

New to trial practice or need to brush up on your basic trial skills? Then don’t miss this topic-rich seminar featuring some of the state’s most experienced practitioners and judges. From the art of drafting complaints and answers to protecting an appeal, seasoned attorneys share their expertise, including discovery basics, tips for taking and defending depositions, effective motion practice, preparing for settlement, and the anatomy of a trial. In addition, learn best practices for courtroom conduct, common technology tools for your practice, and how to try a case on a shoestring budget. Cosponsored by the Litigation Section.

No matter how much you’ve negotiated, you can still learn more. Negotiating effectively may be the most critical skill you possess. You negotiate every day, and most people negotiate instinctively or intuitively. Learn how to approach negotiations with a strategic mindset, including how to gain leverage when seemingly powerless, getting past “no” if all appears lost, when to share information—and when to keep it, and tactics to generate creative solutions. One new tactic could be the difference between winning and walking away empty-handed.

When the dissolution of a marriage becomes inevitable, you need to focus on the process rather than the case law. Using a hands-on approach, this seminar guides you step-by-step through the divorce process. Learn everything from where the courthouse is located to what to file, from the initial petition through the entry of a judgment. Forms, which are essential to domestic relations cases, are part of the course materials and reflect recent legislative changes. Our faculty members, Paul Saucy, Joshua Kadish, and Ruth Pekelder, are seasoned Oregon family law practitioners with 93 collective years of experience. Their real-life practice approach allows you to bring home ideas and put them to use the very next day. This seminar will be of interest to attorneys who are new to the practice of family law, need a domestic relations refresher course, or want an update on applicable legislative changes. Seminar materials include updated forms (in Microsoft Word and WordPerfect formats) that reflect recent legislative changes!
How to Draft a Contract with Lenné Espenschied

November 2013—6.5 General CLE or Practical Skills credits

CD13.KCD  Audio CDs and printed course materials  $220
CD13.KDR  DVD rental and printed course materials (first person)  $220
CD13.AVRT  DVD rental and printed course materials (each additional viewer)  $110

This “how to” drafting program is filled with techniques and strategies to help you draft legal documents with confidence. Learn how to recognize the components of a contract, avoid ambiguous phrasing traps, determine whether specific provisions are required, essential, recommended, or optional, start from a winning position, mark up a prior draft to fit a current transaction, and make seemingly minor edits to shift risk from one party to another. In addition, gain insight into ethical considerations for drafting “in the cloud.” This seminar will be helpful for lawyers in any area of transactional practice, including mergers and acquisitions, real estate, corporate, business, estate planning, and intellectual property.

How to Try a Workers’ Compensation Case

October 2011—6 General CLE or Practical Skills credits

WC11.KCDE  Audio CDs and electronic course materials  $195
WC11.KDVE  DVDs and electronic course materials  $225

Injuries associated with employment range from the forestry and fishing industries to health care and social assistance positions. When a potential client comes to you and says he or she has been injured on the job, do you know what to do? Our expert presenters take you through the process of a workers’ compensation claim, from the basics of client intake and issue-spotting to the hearing and appeals. Examine key forms and documents. Learn to distinguish employees from independent contractors and the differences between an injury and occupational disease. Discover how to handle medical evidence and develop case strategies. Receive valuable tips for a successful practice, including avoiding malpractice and handling related claims. Cosponsored by the Workers’ Compensation Section.

IPad for Legal Professionals with Paul Unger

September 2013—6.5 General CLE or Practical Skills credits

IPAD13.KCD  Audio CDs and printed course materials  $220
IPAD13.KDR  DVD rental and printed course materials (first person)  $220
IPAD13.AVRT  DVD rental and printed course materials (each additional viewer)  $110

Whether you’re new to the iPad or you’ve been using it for years, learn how an iPad can become an essential part of your daily law practice workflow. Take a quick tour of the iPad and walk through a day in the life of an iPad savvy lawyer. Discover the must-have apps that should be on every lawyer’s iPad, and tackle important security settings and how-tos on loading documents and printing. Find out how to do legal research on an iPad, and get answers to questions such as “do I need to buy a keyboard or stylus” and “how do I give a presentation using my iPad?”
Law School to Lawyer: Starting Your Own Practice

June 2011—3 General CLE or Practical Skills credits, 1.25 Ethics credit, and .25 Personal Management credit

There is nothing so complicated about practicing law that you can’t learn it on the job. Like the bar exam, practicing law is about issue-spotting. You also need to appreciate how much you don’t know. This high-energy, information-packed seminar shows you how you can develop a successful solo practice. With more than 30 years’ experience as a solo, Marc Garfinkle provides you with a blueprint for building a practice. Learn how to define your practice and what it takes to set up a “bare bones” office. Marc covers how to find clients and helps you recognize ethical issues that may arise (also known as “don’t learn these lessons the hard way”).

You can make a living as a lawyer without getting a job, as long as you know your stuff, keep good counsel, and watch your depth. You can gain experience quickly, and, if done correctly, you should be able to enjoy the journey as well as the destination.

Your purchase includes a copy of Marc Garfinkle’s book Solo Contendere, How to Go Directly from Law School into the Practice of Law Without Getting a Job (a $59.95 value!). Presented in cooperation with the Oregon New Lawyers Division.

Legal Drafting with Microsoft Word 2007/2010

April 2013—3 General CLE or Practical Skills credits

Tired of wrestling with Word's formatting every time you have to draft something more complex than a letter? Then this seminar was created for you. Designed by legal professionals, this course covers a multitude of legal drafting issues, such as automatic paragraph numbering, complex page numbering schemes, tables of contents, and footnotes, as well as how to control Word's complex formatting attributes. To get the most out of your experience, you will need a basic understanding of Word in order to learn how Word works. Those who will benefit the most from this seminar are lawyers who do their own drafting in Word and support staff who primarily use Word. Learn how you can control Word—instead of the other way around!

Lunch & Learn: Just Write

January 2014—1 General CLE or Practical Skills credit

After having a chance to measure and assess your own writing practices, we will apply what you’ve learned to write better, write faster, and simply write. How, with all those interruptions, deadlines, and demands in a day, can you find time to write—and write well? Start by throwing out writing myths, knocking down writer’s block, and knowing when not to write.

Lunch & Learn: Write What You Know

January 2014—1 General CLE or Practical Skills credit

Every great writer has only one secret: know thyself. Do you have routines, habits, amazing feats in procrastination? Everyone who sits down—or stands up—to write needs to know not only what helps writing but also what hinders it. From tracking productivity levels to learning how to work around interruptions, you must know yourself before you can know your audience.
Microsoft Word 2007/2010—Advanced Techniques

April 2013—3 General CLE or Practical Skills credits

Even if you are a Word power user, this seminar will reveal more features and concepts to help you take drafting legal documents to the next level of efficiency. Learn what is going on “behind the curtain” in order to attack, fix, or avoid formatting problems. This includes styles (grant full control of formatting), macros (autofill repetitive tasks), and templates (the starting point for legal documents). Drafting complex documents in Word should not feel like punishment. Don’t get mad, get even—learn to control Word! Those who will benefit the most from this seminar are lawyers and support staff who want to advance from being Word proficient to Word masters.

WORD213.KDR  DVD rental and printed course materials (first person) .......................... $145
WORD213.AVRT  DVD rental and printed course materials (each additional viewer) .................. $73

Powerful Motion Practice

November 2011—5.5 General CLE or Practical Skills credits and 1 Ethics credit

Most lawsuits are not determined at trial. The effective use of motions can make or break your case. Our seasoned litigators share valuable insights and practice tips to strengthen your pre-trial motion strategies, including avoiding inadvertent waiver of defenses, obtaining a preliminary injunction, and building an adequate record during the discovery process. A discussion of summary judgment motions offers practical tips, such as remembering to tell a great story and focusing on the other party's words. The obvious but often forgotten adage that trial motions should be short is reviewed, while the post-trial motions discussion covers JNOV, dealing with findings and conclusions, and preserving the record for appeal. Ethical considerations for motion practice are also covered. Step up your skills a notch with a clearer understanding of motion practice, and you will become a better advocate for your clients.

MP11.KCDE  Audio CDs and electronic course materials .......................... $195
MP11.KDVE  DVDs and electronic course materials .......................... $225

Practicing Law in Oregon

June 2013—4.5 General CLE or Practical Skills credits and 2 Ethics credits

If you are new to the practice of law in Oregon or are planning to become a member of the Oregon State Bar through admission on motion (reciprocal admission), here is a program geared specifically for you. Learn what makes Oregon unique besides rain and recycling. Some of the bar's most experienced practitioners cover how pleadings and parties work in Oregon, document discovery in the Beaver State, Oregon's unique rules for depositions, and local practice in the U.S. District Court for the District of Oregon. Oregon Supreme Court Justice David Brewer provides an overview of the Oregon court system, and staff attorneys from the bar's Client Assistance Office and Discipline Counsel's Office explain the discipline process—how it works and how to avoid it. Please note: This seminar's presentations qualify as mandatory subjects as required for admission on motion (reciprocal admission). Applicants must complete their CLE requirements within six months before or after filing an application. Questions regarding this requirement may be directed to the OSB Admissions Department at (503) 431-6310.

PLO13.KCDE  Audio CDs and electronic course materials .......................... $195
PLO13.KDVE  DVDs and electronic course materials .......................... $225
The Best Technology to Get the Most Out of Your Practice

October 2011—6.5 General CLE or Practical Skills credits

TECH11.KCD Audio CDs and printed course materials $220
TECH11.KDR DVD rental and printed course materials (first person) $220
TECH11.AVRT DVD rental and printed course materials (each additional viewer) $110

Let’s face it. The array of technology choices is overwhelming. Simply deciding on a new computer configuration presents you with hundreds of options, most of which appear to be written in indecipherable nerd-speak. How do you make the right choices? This seminar provides a complete legal technology roadmap in plain English, covering all areas of law office technology—from printers and scanners to case management, document management, and accounting software. You’ll also learn how to avoid committing malpractice with your computer and best practices for everything from electronically negotiating documents with opposing counsel to the rules for backing up and protecting your data and protecting client confidentiality.

The Cybersleuth’s Guide to the Internet

September 2011—6 General CLE or Practical Skills credits

INT11.KCD Audio CDs and The Cybersleuth’s Guide to the Internet $220
INT11.KDR DVD rental and The Cybersleuth’s Guide to the Internet (first person) $220
INT11.AVRT DVD rental and The Cybersleuth’s Guide to the Internet (each additional viewer) $110
INT11.HB The Cybersleuth’s Guide to the Internet—Special OSB CLE rate $50

Learn how the Internet is changing the way attorneys should research to competently represent their clients—and to avoid ethical or malpractice issues. Find out if failing to “Google” as part of the due diligence process can keep you from winning a case or successfully completing a transaction. Uncover the best research strategies, and learn how to master Google. Discover how attorneys are using free public record sites, websites with free “publicly available” information, and even social media sites (Twitter, Facebook, MySpace, and LinkedIn) for discovery, trial preparation, background checks, and locating missing persons. Don’t be left behind in exploiting this gold mine of information that will assist you in meeting your investigative research obligations.

Tips and Techniques for Persuasive Legal Writing with Stephen Wilbers

November 2012—5.5 General CLE or Practical Skills credits

LW12.KCD Audio CDs and printed course materials $220
LW12.KDR DVD rental and printed course materials (first person) $220
LW12.AVRT DVD rental and printed course materials (each additional viewer) $110

According to Richard Wydick in Plain English for Lawyers, in 1596 an English chancellor was so exasperated by the length of a 120-page document filed in his court that he had a hole cut through the center of the document, ordered the author’s head stuffed through the hole, and had him paraded for all to see at Westminster Hall. Even four hundred years ago, concise and clear writing skills were in demand. The ability to write effectively is one of the most important skills an attorney can develop, regardless of practice area. This fast-paced and entertaining presentation offers a variety of writing techniques to make your legal writing clearer, stronger, and more persuasive. Learn how to use word choice, sentence structure, and paragraph structure to present your arguments and evidence more precisely, more emphatically, and more convincingly. No matter your current skill level, gain techniques that you can use right away to improve your writing.

Working with Difficult People featuring Simon D’Arcy

December 2011—7 General CLE or Practical Skills credits

DIF11.KCD Audio CDs and printed course materials $220
DIF11.KDR DVD rental and printed course materials (first person) $220
DIF11.AVRT DVD rental and printed course materials (each additional viewer) $110

The unavoidable truth: some individuals in your work environment can be hard to deal with—opposing counsel, witnesses, clients, judges, other lawyers and staff in your firm or organization—they’re everywhere. When communications break down, the ability to obtain favorable results decreases while the stress increases. It is rare that one seminar can help with job and life satisfaction for the rest of your life, but this one can. The knowledge and skills you gain from this seminar will empower you to get the results you want with difficult people.
Real Estate & Land Use

Digging Deeper into Real Estate and Land Use

November 2011—6.25 General CLE credits

Real estate and land use issues are expansive. This information-packed seminar covers a wide range of topics relevant to real estate and land use practitioners. Receive a legislative update on farmland, including limitations on wineries. Learn how to win a land use case at the Court of Appeals. With state and national goals of economic recovery, discover how land use planning affects job development and how to sell property when banks won’t lend. Get a Mortgage Electronic Registration Systems (MERS) update, and find out how to deal with leases in bankruptcy. Cosponsored by the Real Estate and Land Use Section.

Handling Residential Evictions in Oregon

August 2011—3.5 General CLE credits

Forcible entry and detainer (FED, a.k.a. eviction) is a reality for both rental property owners and tenants. Our panel of experts takes you through the eviction process step by step, from client intake and issue-spotting to what to do at the courthouse and making a first appearance. Topic coverage includes foreclosure evictions, when an FED isn’t really an FED, and attorney fees. Learn how landlords and tenants can be proactive when a circuit court judge who handles a high volume of FED cases shares his “Top Ten Things Every Landlord and Tenant Should Do (But Usually Don’t!).”

It’s Not “Just a Lease”

July 2013—1 General CLE credit

Commercial leases are some of the most common legal agreements faced by business owners but are often not considered that critical or given the scrutiny they deserve. This presentation will help attorneys understand the importance of a lease, identify an appropriate form, and spot critical lease terms.

Metes and Bounds of Real Estate and Land Use Law

October 2012—6.5 General CLE credits

Enhance your practice with real estate and land use tools, including changes to Oregon’s foreclosure laws and the impact of Niday, what to do when condominium disputes arise, and handling environmental due diligence. Explore the ins and outs of third-party legal opinions, find out how to negotiate conditions of approval, and learn the basics of condemnation. Cosponsored by the Real Estate & Land Use Section.
Real Estate and Land Use Fall Forum: Residential Real Estate and Other Timely Topics

November 2013—6.5 General CLE credits

RE13.KCDE Audio CDs and electronic course materials ..................................$195
RE13.KDVE DVDs and electronic course materials ...........................................$225

This information-rich seminar covers a variety of residential real estate and land use topics relevant to today’s environment. Gain valuable advice for representing sellers and buyers in new construction residential sale transactions, and get practical tips for negotiating residential construction contracts. Help your clients avoid a “money pit” with a due diligence checklist, and educate them about their legal and financial options when facing foreclosure. Learn how to resolve encroachment and boundary line disputes without litigation. Take a look at the 40th anniversary of SB 100, how money exactions are being handled post-Koontz, and the lessons learned from David Hill Development v. City of Forest Grove. Cosponsored by the Real Estate and Land Use Section.

Real Estate and Land Use Section 2012 Annual Summer Conference

August 2012—8.5 General CLE credits, 1 Ethics credit, and 1 General CLE or Access to Justice credit

SRELU12.KDV DVDs and printed course materials—RELU Section member ..............$250
SRELU12.KDV DVDs and printed course materials—Non-RELU Section member .........$275

For the first time ever, the Real Estate and Land Use Section Annual Summer Conference is available to watch at your convenience in your office or home. That’s right . . . no travel required. See all of the same great speakers, and receive both the real estate and land use breakout sessions. Topics include legislative and case law updates; flood plain regulation and endangered species protection; commercial lease defaults, remedies, and bankruptcy; transportation planning rule and highway plan amendments; condominium rental restrictions; managing urban growth and passing farm land between generations; taxation of real estate partnerships; securities guidance in real estate transactions; and land use enforcement.

Real Estate and Land Use Section 2013 Annual Summer Conference

August 2013—11.75 General CLE credits, 1 Ethics credit, and 1 Child Abuse Reporting credit

SRELU13.KDV DVDs and printed course materials—RELU Section member ..............$250
SRELU13.KDV DVDs and printed course materials—Non-RELU Section member ..........$275

The 2013 Real Estate and Land Use Section’s Annual Summer Conference covers a wide range of topics for real estate and land use practitioners: real estate and land use legislative and case law updates; leases, rental agreements, reasonable accommodations, and medical marijuana; earthquake resilience; Dodd-Frank and Oregon licensing requirements; protecting and enhancing industrial lands; and ethics in the digital age. Six breakout sessions address commercial lease negotiations, master planning, the future of foreclosure in Oregon, partitioning, nonfarm and resource dwellings, and federal and Oregon laws applicable to residential real estate transactions.
OSB Admission on Motion (Reciprocity): The CLE Set

5.25 General CLE credits, 8.25 Practical Skills credits, and 2 Ethics credits

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The CLE Set satisfies the 15-hour CLE requirement of the Oregon State Bar's Admission Rules. The Set can be rented in CD or DVD format and includes all course materials, which you may keep. The cost of the rental is $650; the rental period is 60 days. The Set contains the following CLE credit hours:
- Practicing Law in Oregon (6/21/13)—4.5 General CLE or Practical Skills credits and 2 Ethics credits
- Advanced Estate Administration: Planning for Oregon's Elective Share (6/22/2012)—5 General CLE credit
- Advanced Estate Administration: New Oregon Estate Tax (11/16/2012)—5 General CLE credit
- Defending DUII Cases in Oregon (11/15/2012)—3.25 General CLE credits
- Drafting Family Law Documents: A Client Has Retained You—Now What? (3/7/2013)—1 General CLE or Practical Skills credit
- Drafting Family Law Documents: Discovery in Family Law Cases (3/7/2013)—75 General CLE or Practical Skills credit
- Drafting Family Law Documents: General Judgments of Dissolution of Marriage (3/7/2013)—1 General CLE or Practical Skills credit

For personal assistance with your order, please call the OSB CLE Service Center at (503) 431-6413, toll-free at (800) 452-8260, ext. 413. 

Administering the Basic Estate and Trust: Not So Basic Anymore

November 2011—5.75 General CLE or Practical Skills credits and 1 Ethics credit

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Administering a basic estate or trust is more challenging than the name implies. Whether you are new to estate planning or brushing up on your estate planning basics, our experts will help you understand vital aspects of estate and trust administration. Examine key trust administration issues, including fiduciary duties and determining whether probate is necessary. Learn the essence of trust repair and how to deal with virtual assets. Get practice tips for handling probate mediation and an overview of debtor-creditor issues such as processing creditors’ claims in and out of probate and bankruptcy proceedings. Discover the impact of the new Oregon inheritance bill, and tackle legal ethics for estate planning lawyers.

Cosponsored by the Estate Planning and Administration Section.
Administering Oregon Estates: 2012 Edition

November 2012—6 General CLE credits and .5 Ethics credit
AOE12.KCDE  Audio CDs and electronic course materials ...........................$195
AOE12.KDVE  DVDs and electronic course materials ..............................$225

Estate planning attorneys can face a multitude of challenges and questions when administering an Oregon estate. Learn about hot-topic administration issues, and take away course materials that reflect the latest revisions to the OSB legal publication Administering Oregon Estates. From what to do immediately following a death to final accounting and distribution, our experts will provide tips and strategies to help your clients through the administration process. You’ll also receive an update on the Oregon estate tax, advice for dealing with unusual creditor problems, and guidance on how to handle professional liability issues that arise during estate administration. Cosponsored by the Estate Planning and Administration Section.

Advanced Estate Administration

June 2012—6 General CLE credits and 1 Ethics credit
AEA12.KCDE  Audio CDs and electronic course materials ...........................$195
AEA12.KDVE  DVDs and electronic course materials ..............................$225

Careful planning can help your clients achieve their goals for maximizing, preserving, and distributing their estate. Estate planning and administration experts share their knowledge and experience in a range of topics. Start with a discussion of conflicts and confidentiality in multi-generational planning and administration. Gain planning ideas to anticipate and ameliorate some of the effects of the state's new elective share statutes, and learn ways to protect assets that are involved with business transactions. Review the current law of how and when retirement plans must be distributed to plan beneficiaries and how to structure them to defer paying taxes upon plan distributions. Check out the new tax rates for Oregon estate taxes and the changes in taxation of nonresidents. Discuss common aspects and options for qualified personal residence trusts, and finish by discovering why the next six months will be important for your practice and clients when it comes to gifting in 2012. Cosponsored by the Estate Planning and Administration Section.

Advanced Estate Planning (2011)

June 2011—5.25 General CLE credits and 1 Ethics credit
AEP11.KCDE  Audio CDs and electronic course materials ...........................$195
AEP11.KDVE  DVDs and electronic course materials ..............................$225

Here is a great opportunity to hear from industry experts and local practitioners on a variety of issues common to an estate planning and administration practice. Learn how thoughtful decisions can help your clients build and preserve their assets. Get the latest in trustee investing issues. Examine life insurance and its typical uses, including frequently seen problems and solutions. How to avoid a will or trust contest is discussed, as well as ethics issues faced by estate planning attorneys. Receive an update on recent Oregon legislative changes affecting estate planning. Cosponsored by the Estate Planning and Administration Section.

Advanced Estate Planning (2013)

June 2013—5.5 General CLE credits and 1 Ethics credit
AEP13.KCDE  Audio CDs and electronic course materials ...........................$195
AEP13.KDVE  DVDs and electronic course materials ..............................$225

This advanced-level program takes an in-depth look at a variety of estate planning topics, such as tax aspects of charitable giving, lifetime gifting strategies, choosing a marital deduction formula, and trust administration issues to consider when drafting a trust. You will also receive the latest on Oregon Uniform Trust Code amendments, specifically SB 592, a case law update, and a legal ethics discussion on conflicts and confidentiality after death. Cosponsored by the Estate Planning and Administration Section.
Basic Estate Planning and Administration 2013

November 2013—5 General CLE or Practical Skills credits, 1 Ethics credit, and 1 Access to Justice credit

BEP13.KCDE  Audio CDs and electronic course materials .......................... $195
BEP13.KDVE  DVDs and electronic course materials .......................... $225

Gaining a strong estate planning foundation is a key to a successful practice. This seminar covers a number of areas vital to your clients’ interests. Starting with the interview, learn how to educate new clients, as well as counsel blended families, about conflicts of interest. Gain an understanding of how person-centered care planning can encourage positive legal outcomes, and take a look at the complexities of planning for unmarried couples. Discover the ins and out of preparing an Oregon estate tax return, and hear about the latest changes to the Oregon Trust Code. Receive an introduction to international successions in Mexico and planning tips for international clients. And a session on legal ethics examines the conflicts, competence, and client development concerns in estate planning and administration. Cosponsored by the Estate Planning and Administration Section.

Curing Ethical Ills: Attorney, Heal Thyself and Lies, Damn Lies, and Legal Marketing

September 2011—3 Ethics credits

AHT11.KDR  DVD rental and printed course materials (first person) ...................... $140
AHT11.AVRT  DVD rental and printed course materials (each additional viewer) ...................... $70

In Curing Ethical Ills: Attorney, Heal Thyself, acclaimed humorist Sean Carter goes beyond the “dos” and “don'ts” of the Oregon Rules of Professional Conduct to get to the heart of the matter—the common mindsets that result in ethical violations in the first place. Employing the witty one-liners and poignant stories that have made him a favorite presenter at bar events across the country, Mr. Carter demonstrates the root causes of our ethical ills. Furthermore, he provides tips and insights on how to heal ourselves from these mindsets so that the ethical canons become guideposts and not obstacles in our drive to become successful lawyers. In Lies, Damn Lies, and Legal Marketing, Mr. Carter discusses how what is considered effective advertising in other fields is rarely acceptable in the legal profession. Utilizing video clips and real-life examples, he demonstrates the “dos” (and mostly “don'ts”) of legal marketing. Learn how the Oregon Rules of Professional Conduct affect common attorney practice with regard to blogs, websites, seminars, and social networks.

Defending DUII Cases in Oregon

November 2012—3.25 General CLE credits

DUII12.KCDE  Audio CDs and electronic course materials .......................... $125
DUII12.KDVE  DVDs and electronic course materials .......................... $140

Gain an understanding of how to effectively defend a DUII case in Oregon. Our experts take you through the process by examining the cycle of a DUII case. You’ll learn the importance and strategic value of a DMV hearing to a DUII case and effective strategies for avoiding license suspension. Take a look at unique search and seizure issues, from the initial stop and interrogation of a client to requests for blood, breath, or urine tests. Learn about common defenses to a DUII charge and how to best represent your client in a diversion or guilty plea. Cosponsored by the Criminal Law Section.
Digging Deeper into Real Estate and Land Use

November 2011—6.25 General CLE credits

RE11.KCDE  Audio CDs and electronic course materials ................ $195
RE11.KDVE  DVDs and electronic course materials ... $225

Real estate and land use issues are expansive. This information-packed seminar covers a wide range of topics relevant to real estate and land use practitioners. Receive a legislative update on farmland, including limitations on wineries. Learn how to win a land use case at the Court of Appeals. With state and national goals of economic recovery, discover how land use planning affects job development and how to sell property when banks won’t lend. Get a Mortgage Electronic Registration Systems (MERS) update, and find out how to deal with leases in bankruptcy. Cosponsored by the Real Estate and Land Use Section.

Drafting Family Law Documents

March 2013—6 General CLE or Practical Skills credits

FL13.KCDE  Audio CDs and electronic course materials & forms ......... $195
FL13.KDVE  DVDs and electronic course materials & forms ............. $225

Don’t miss this opportunity to improve your drafting skills by focusing on the “how tos” of drafting family law documents. Experienced practitioners provide drafting tips, best practices advice, and sample forms. Petitions, responses, and default are covered, as well as discovery, limited judgments, temporary orders, and general judgments of dissolution of marriage. What do you do when the dust settles? Take a look at post-judgment issues, including modifying custody, parenting time, and child and spousal support. Parenting plan experts share what to include in parenting plans, as well as what not to include.

Family Law 2011

April 2011—5.5 General CLE credits

FL11.KCDE  Audio CDs and electronic course materials ................ $195
FL11.KDVE  DVDs and electronic course materials ... $225

“Breaking up is hard to do,” and it is even harder when children and finances are involved. This program is geared toward family law attorneys who are just getting started or those who are in their early years of a family law practice. From establishing a fee agreement with your clients to understanding the elements of a developmentally appropriate parenting plan, this seminar provides a solid foundation for family law attorneys and those with an interest in family law. Learn what to do when a party's circumstances change post-settlement/post-trial but pre-judgment, and get practical advice for dealing with pro se parties. Figure out what your family law math calculations will mean to your client, and receive a primer on both establishing and disestablishing paternity.

Fundamentals of Collecting Money Judgments

July 2011—6.5 General CLE or Practical Skills credits

MJ11.KCDE  Audio CDs and electronic course materials ............... $195
MJ11.KDVE  DVDs and electronic course materials ... $225

Get practical information on an issue important to you and your clients—getting paid. This seminar on the basics of collection law is ideal for both new and experienced attorneys seeking the latest information. Learn how to effectively utilize collection tools and avoid common traps and malpractice issues with a step-by-step approach to analyzing and effectively pursuing collection matters.
Handling a Foreclosure Case

The numbers of homeowners facing or who are in foreclosure are staggering. As the mortgage crisis peaks and blooms misinformation fuels pro se suits, which in turn burden the courts and lead to layperson legal bungles. Consumers who are losing their homes could greatly benefit from legal advice, and attorneys new to the profession or who are growing their practice need legal experience. This two-day, information-rich seminar provides strategies from experienced homeowners’ and lenders’ counsel, and insight from judges, housing counselors, and the Oregon Department of Justice. Topics include case assessment, practical considerations, mediation, civil procedure, and case/client management basics. Cosponsored by the Oregon Department of Justice, the Federal Bar Association, OSB New Lawyers Division, and OSB CLE Seminars.

Handling Residential Evictions in Oregon

Forcible entry and detainer (FED, a.k.a. eviction) is a reality for both rental property owners and tenants. Our panel of experts takes you through the eviction process step by step, from client intake and issue-spotting to what to do at the courthouse and making a first appearance. Topic coverage includes foreclosure evictions, when an FED isn’t really an FED, and attorney fees. Learn how landlords and tenants can be proactive when a circuit court judge who handles a high volume of FED cases shares his “Top Ten Things Every Landlord and Tenant Should Do (But Usually Don’t!).”

Harassment and Bullying in the Workplace: Employment Law Basics

Topics include harassment/retaliation primer, bully basics, best practice tips for employers, and cyber-bullying and conduct outside the workplace.

How to Try a Workers’ Compensation Case

Injuries associated with employment range from the forestry and fishing industries to health care and social assistance positions. When a potential client comes to you and says he or she has been injured on the job, do you know what to do? Our expert presenters take you through the process of a workers’ compensation claim, from the basics of client intake and issue-spotting to the hearing and appeals. Examine key forms and documents. Learn to distinguish employees from independent contractors and the differences between an injury and occupational disease. Discover how to handle medical evidence and develop case strategies. Receive valuable tips for a successful practice, including avoiding malpractice and handling related claims. Cosponsored by the Workers’ Compensation Section.
Isn’t There a Case About That? 25 Critical Family Law Cases to Know

February 2012—6.25 General CLE credits

FL12.KCDE Audio CDs and electronic course materials $195
FL12.KDVE DVDs and electronic course materials $225

How often has this happened to you: You are in court or discussing or analyzing an issue with another lawyer, and you just know “there’s a case about that!” Your brain searches for the name, using whatever associative device is handy—“it involved a Scottish terrier,” “it was out of Lane County,” “it involved a lot of high-end sports equipment,” or anything else you can recall to help jog your memory. This seminar brings all those details together by presenting the critical family law cases every family law lawyer must know. Our experts discuss cases in the areas of domestic partnership, spousal support, equitable distribution and property division, rebutting the presumption of equal contribution, and custody, parenting time, and modification. The program also addresses family law practice pitfalls and malpractice traps. This is a great opportunity to refresh your recollection of hallmark cases and gain insight about emerging issues.

Judicial Foreclosure Defense in Oregon

February 2013—7.25 General CLE credits

DJF13.KCDE Audio CDs and electronic course materials $195
DJF13.KDVE DVDs and electronic course materials $225

With a record number of homes in foreclosure during the last several years, homeowners trying to prevent foreclosure need expert legal advice. Examine “nose to tail” details on handling judicial foreclosures, beginning with pleadings and including answers, affirmative defenses, and motions to dismiss. Learn about counterclaims under state and federal laws and other defenses. Get the latest on MERS (Mortgage Electronic Recording Systems) and a homeowner’s standing to challenge assignments. Explore pre-trial discovery, evidence considerations, and trial concerns such as proof of note holder status and the effect of a judgment on the homeowner. Finally, take a look at the execution stage—the writ itself, timing, required notices, and redemption. Cosponsored by the Consumer Law Section and Legal Aid Foreclosure Help.

Juvenile Law 2011: Permanency Hearings

February 2011—6.5 General CLE credits

JUV11.KCDE Audio CDs and electronic course materials $195
JUV11.KDVE DVDs and electronic course materials $225

Getting a juvenile out of the system and finding a resolution that is in the best interest of the child is the goal of permanency. This information-rich seminar guides you through the various aspects of permanency hearings. Explore permanency options in addition to a return to parent and how to navigate the Juvenile Court Improvement Project permanency judgment form. Learn about evidence in permanency hearings and which areas are less than clear. Discover how communicating with children is a key component in dependency cases, and get advice on how to prepare for permanency hearings. Examine recent Court of Appeals decisions on permanency judgments, while special guest speaker Dr. Daniel Rybicki sheds some light on the use of psychological evaluations. Cosponsored by the Juvenile Law Section.
Juvenile Law 2013: Let’s Talk—Using Effective Communication Tools to Achieve Better Results

May 2013—6.5 General CLE credits or 3.0 General CLE and 3.5 Practical Skills credits

JUV13.KCDE Audio CDs and electronic course materials .................. $195
JUV13.KDVE DVDs and electronic course materials . . . . . . . . $225

Effective communication is the key to successful results. This seminar focuses on different aspects of communications in juvenile law cases and how to improve your skills. Gain an understanding of differential response and how Oregon is using it to help lower the number of children entering foster care. Communicating with and interviewing your clients are discussed and then later explored through a series of scenarios. Parental competency evaluations are reviewed, as well as how attorneys can improve communications with psychologists. An appellate update is provided, as well as a presentation on child abuse reporting. Cosponsored by the Juvenile Law Section.

Managing the Ill or Injured Worker

August 2012—1.5 General CLE credits

On-demand and CLE to Go only.

Topics: FMLA, OFLA, the ADA, and Oregon disability discrimination law basics; navigating the web of disability, injured worker, and leave laws; managing the absent employee; and accommodation and ADA-related pitfalls.

Metes and Bounds of Real Estate and Land Use Law

October 2012—6.5 General CLE credits

RE12.KCDE Audio CDs and electronic course materials .................. $195
RE12.KDVE DVDs and electronic course materials . . . . . . . . $225

Enhance your practice with real estate and land use tools, including changes to Oregon’s foreclosure laws and the impact of Niday, what to do when condominium disputes arise, and handling environmental due diligence. Explore the ins and outs of third-party legal opinions, find out how to negotiate conditions of approval, and learn the basics of condemnation. Cosponsored by the Real Estate & Land Use Section.

Navigating Domestic Violence and Stalking Cases

July 2013—5.25 General CLE credits and .75 General CLE or Access to Justice credit

DV13.KCDE Audio CDs and electronic course materials .................. $195
DV13.KDVE DVDs and electronic course materials . . . . . . . . $225

The statistics are sobering: across the state 156,665 calls for help were answered by Oregon domestic and sexual violence programs in 2012, and more than 40 Oregonians died in circumstances connected to domestic violence. Domestic violence traverses age, gender, sexual orientation, income, education levels, and geography. This seminar’s experts will help you learn to identify domestic violence and stalking victims, the difference between restraining and stalking orders, and how to handle a contested hearing. A panel with perspectives from a judge, a law enforcement officer, and a prosecutor looks at domestic violence issues and firearms law. The final session examines cultural considerations in domestic violence situations and how this may affect your representation of clients. Domestic violence knows no boundaries; don’t miss this opportunity to help someone draw the line.
Practicing Law in Oregon

June 2013—4.5 General CLE or Practical Skills credits and 2 Ethics credits

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If you are new to the practice of law in Oregon or are planning to become a member of the Oregon State Bar through admission on motion (reciprocal admission), here is a program geared specifically for you. Learn what makes Oregon unique besides rain and recycling. Some of the bar's most experienced practitioners cover how pleadings and parties work in Oregon, document discovery in the Beaver State, Oregon's unique rules for depositions, and local practice in the U.S. District Court for the District of Oregon. Oregon Supreme Court Justice David Brewer provides an overview of the Oregon court system, and staff attorneys from the bar's Client Assistance Office and Discipline Counsel's Office explain the discipline process—how it works and how to avoid it. Please note: This seminar's presentations qualify as mandatory subjects as required for admission on motion (reciprocal admission). Applicants must complete their CLE requirements within six months before or after filing an application. Questions regarding this requirement may be directed to the OSB Admissions Department at (503) 431-6310.

Presenting and Defending Uninsured, Underinsured, and PIP Claims in Oregon

September 2011—3.25 General CLE credits

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Oregon's mandatory insurance law requires every driver to insure his or her vehicle. But the reality is that every day Oregon drivers operate vehicles that are either uninsured or underinsured. What can you do for clients who have been injured or suffered a loss and the other motorist has no or not enough coverage? This information-packed seminar provides you with a basic overview of Oregon uninsured and underinsured motorist (UM/UIM) coverage, including what qualifies as a claim, common exclusions, limitations, and proof of loss. Our experts also explain personal injury protection (PIP) issues, such as whom and what is covered under PIP, duties of the insured and insurer, and reimbursement and subrogation. You'll also receive valuable pointers about attorney fees and techniques for presenting your case. Your understanding of Oregon's UM/UIM and PIP coverage can help you become a better advocate for your clients.

Real Estate and Land Use Fall Forum: Residential Real Estate and Other Timely Topics

November 2013—6.5 General CLE credits

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This information-rich seminar covers a variety of residential real estate and land use topics relevant to today's environment. Gain valuable advice for representing sellers and buyers in new construction residential sale transactions, and get practical tips for negotiating residential construction contracts. Help your clients avoid a "money pit" with a due diligence checklist, and educate them about their legal and financial options when facing foreclosure. Learn how to resolve encroachment and boundary line disputes without litigation. Take a look at the 40th anniversary of SB 100, how money exactions are being handled post-Koontz, and the lessons learned from David Hill Development v. City of Forest Grove. Cosponsored by the Real Estate and Land Use Section.
Special Needs Trusts

June 2011—4 General CLE credits

SNT11.KCDE  Audio CDs and electronic course materials .................. $125
SNT11.KDVE  DVDs and electronic course materials . . $140

Special needs trusts play a vital role in elder law and estate planning practices. Hear from the local experts on what public benefits may be available, when to use a special needs trust, and how to administer a special needs trust. Gain trust drafting tips and examine how to handle personal injury cases and self-settled special needs trusts. Cosponsored by the Elder Law Section and Estate Planning and Administration Section.
To place your order, please call the OSB CLE Service Center: Monday–Friday, 8 a.m.–5 p.m. (Pacific time), (503) 431-6413 or toll-free (800) 452-8260, ext. 413, or download a mail order form from www.osbar.org/CLE/Catalog.html.

**Taxation**

**11th Annual Oregon Tax Institute**

June 2011—13.5 General CLE credits

TAX11.KCDF Audio CDs and electronic course materials on USB flash drive. . . . . . . . . . . $445

Some familiar faces grace the 11th Annual Oregon Tax Institute. Professor Martin McMahon returns to provide a federal tax update, while Kevin Thomason covers partnership and TIC workouts. Stefan Tucker takes a look at estate planning for entrepreneurs, and Professor Sam Donaldson provides insight into protecting your client’s S corporation. New to the Tax Institute is Professor Ann Murphy, who explains new Tax Court and federal evidence rules in the digital age, while local presenters cover a range of topics, from nonprofits to the IRS and ODR collection process. A special presentation features the Honorable Jill Tanner and the “Battle of the Bulge: 21 to 10.” Cosponsored by the Taxation Section.

**12th Annual Oregon Tax Institute**

June 2012—11.25 General CLE credits and 2 Ethics credits

TAX12.KCDF Audio CDs and electronic course materials on USB flash drive. . . . . . . . . . . $445

The 12th Annual Oregon Tax Institute holds a wealth of information for tax practitioners and professionals. From the latest in federal income tax developments to due diligence for tax professionals, this year’s institute features a stellar line-up of presentations. Take a look at the U.S. Supreme Court’s consideration of a six-year statute of limitations, and hear from the IRS’s Director of the Office of Professional Responsibility. Legal ethics are also examined—do the ORPCs threaten zealous advocacy? Hear the latest about state taxes on e-commerce, and gain practical pointers for drafting partnership agreements. Learn some lessons from real life on 409A plans and how to handle charitable planning with closely held business interests. Cosponsored by the Taxation Section.

**13th Annual Oregon Tax Institute**

June 2013—13.75 General CLE credits

TAX13.KCDE Audio CDs and electronic course materials on USB flash drive. . . . . . . . . . . $445

This year’s Tax Institute offers a range of timely topics and key updates presented by an outstanding faculty of nationally recognized speakers and expert local practitioners. Get the latest on federal and state tax developments. Take a look at foreign asset reporting and estate and charitable planning ideas in a time of low interest rates. Review partnership allocation methods and property tax valuation trends and legislation. Learn about current IRS enforcement priorities and hot topics in civil and criminal tax controversies. Cosponsored by the Taxation Section.
Broadbrush Taxation 2011

October 2011—6.5 General CLE credits or 6 General CLE credits and .5 Access to Justice credit

Here’s a great opportunity to get a “tax consult” with experienced tax practitioners and professionals to help you understand and spot the tax issues that can affect your clients. Start with a legislative update on recent tax legislation, and gain an understanding of basic IRS audit and appeal procedures. Find out what contingent consideration and payments entail, and examine tax considerations when selecting a business entity. Gain practical tips for representing low-income clients, and learn how discharging taxes in bankruptcy works. Take a look at the different types of state taxes, as well as other state tax concepts. Finish with a moderated panel that reviews important considerations for attorneys when a client’s accountant is involved, including how to minimize misunderstanding between attorneys and accountants and how to decrease a client’s overall bill through delegation. Cosponsored by the Taxation Section.

Broadbrush Taxation 2013

October 2013—6 General CLE credits

Life is complicated, and taxes can make it even more so. This information-rich seminar is geared to help the nontax attorney spot tax issues before they become tax problems. Two updates cover the latest at the federal and state tax levels. Attorneys with business clients will want to become familiar with the different tax aspects of business entities and key tax-related provisions for business documents. Gain insight into the federal and state tax collection processes. Pick up valuable tips on estate and gift taxes, and explore the world of real estate workouts. Cosponsored by the Taxation Section.
18th Annual Litigation Institute & Retreat

March 2011—2.5 General CLE credits

LI11.KCDF Audio CDs and electronic course materials on USB flash drive .......................... $120

Hear from U.S. District Court Judge Michael Mosman on how “The Will to Win” is not nearly as important as “The Will to Prepare to Win.” Karen O’Kasey shows how shortening your trial presentation can increase your effectiveness, while Bob Weaver examines cross-examination mistakes. To conclude, Bill Barton discusses the qualitative and quantitative aspects of damages. Cosponsored by the Litigation Section and endorsed by OTLA and OADC.

19th Annual Litigation Institute & Retreat

March 2012—8 General CLE credits

LI12.KCDF Audio CDs and electronic course materials on USB flash drive .......................... $195
LI12.KDVF DVDs and electronic course materials on USB flash drive .......................... $225

The art of persuasion permeates so many aspects of a litigation practice. This year’s Litigation Institute examines how persuasion is vital to your success with judges, jurors, and even fellow attorneys. Learn the Eight Keys of the Art of Persuasion from the Honorable Mark Drummond, an internationally recognized speaker who has educated advocates on five continents on the psychological, social, and emotional aspects of effective courtroom persuasion. By incorporating his recommendations into your presentations, you will be able to deliver your message simply, sharply, and precisely. Dave Markowitz starts the persuasion theme with his tips and guidelines on giving visual presentations during oral argument to trial judges, and two trial judges share what works and what doesn’t work when appearing before the bench. Trial consultants Carla Lundblade and Tom Capps help you be your persuasive best when communicating with nonlawyers, while Judge Drummond shares some of his courtroom experiences from “a small county on the banks of the Mississippi.” Cosponsored by the Litigation Section and endorsed by OTLA and OADC.

20th Annual Litigation Institute & Retreat

March 2013—7.25 General CLE credits

LI13.KCDF Audio CDs and electronic course materials on USB flash drive .......................... $195

Hone the litigation skills you need—from trial preparation to courtroom persuasion—to land on the winner’s side of justice. The Honorable Mark Drummond, an internationally recognized speaker, returns to the Institute to deliver his four remaining “Eight Keys of the Art of Persuasion.” Learn how to effectively deliver your message simply, sharply, and precisely. The Honorable Michael H. Simon, U.S. District Court, shares “Things I Learned on the Bench That I Wish I Had Known as a Trial Lawyer.” From there, trial consultants Allan Campo and Stuart Simon show you how to prepare a 30(b)(6) witness. Learn how to bypass bloat and focus on what counts during the litigation process from three circuit court judges: the Honorable Marcia Warner Adkisson, the Honorable Henry Kantor, and the Honorable Janice R. Wilson. Bill Barton, Chris Kitchel, and Elden M. Rosenthal collaborate to give you “Sharpening Your Axe: Witness Preparation.” Their inspiration? President Abraham Lincoln’s remark, “If I had eight hours to chop down a tree, I’d spend six sharpening my axe.” Cosponsored by the Litigation Section and endorsed by OTLA and OADC.
A Forensic Trilogy: Lessons from Three Cases

July 2013—2 General CLE credits

FT13.KCDE  Audio CDs and electronic course materials ........................................... $95
FT13.KDVE  DVDs and electronic course materials .................................................. $150

Clients with Personality and Trauma Disorders

February 2012—6.5 General CLE credits or 3.5 General CLE credits and 3 Access to Justice credits

PTD12.KCDE  Audio CDs and electronic course materials ........................................... $195
PTD12.KDVE  DVDs and electronic course materials .................................................. $225

Fundamentals of Oregon Civil Trial Procedure

October 2013—10 General CLE or Practical Skills credits

CTP13.KCDE  Audio CDs and electronic course materials ........................................... $340
CTP13.KDVE  DVDs and electronic course materials .................................................. $425
Powerful Motion Practice

November 2011—5.5 General CLE or Practical Skills credits and 1 Ethics credit

MP11.KCDE Audio CDs and electronic course materials $195
MP11.KDVE DVDs and electronic course materials $225

Most lawsuits are not determined at trial. The effective use of motions can make or break your case. Our seasoned litigators share valuable insights and practice tips to strengthen your pre-trial motion strategies, including avoiding inadvertent waiver of defenses, obtaining a preliminary injunction, and building an adequate record during the discovery process. A discussion of summary judgment motions offers practical tips, such as remembering to tell a great story and focusing on the other party's words. The obvious but often forgotten adage that trial motions should be short is reviewed, while the post-trial motions discussion covers JNOV, dealing with findings and conclusions, and preserving the record for appeal. Ethical considerations for motion practice are also covered. Step up your skills a notch with a clearer understanding of motion practice, and you will become a better advocate for your clients.

Presenting and Defending Uninsured, Underinsured, and PIP Claims in Oregon

September 2011—3.25 General CLE credits

UM11.KCDE Audio CDs and electronic course materials $125
UM11.KDVE DVDs and electronic course materials $140

Oregon’s mandatory insurance law requires every driver to insure his or her vehicle. But the reality is that every day Oregon drivers operate vehicles that are either uninsured or underinsured. What can you do for clients who have been injured or suffered a loss and the other motorist has no or not enough coverage? This information-packed seminar provides you with a basic overview of Oregon uninsured and underinsured motorist (UM/UIM) coverage, including what qualifies as a claim, common exclusions, limitations, and proof of loss. Our experts also explain personal injury protection (PIP) issues, such as whom and what is covered under PIP, duties of the insured and insurer, and reimbursement and subrogation. You’ll also receive valuable pointers about attorney fees and techniques for presenting your case. Your understanding of Oregon’s UM/UIM and PIP coverage can help you become a better advocate for your clients.

Taming the Medicare Gorilla in Your Injury Cases

March 2012—6.25 General CLE credits

MSP12.KCDE Audio CDs and electronic course materials $195
MSP12.KDVE DVDs and electronic course materials $225

Seemingly from nowhere, Medicare secondary payer (MSP) compliance has become the universal bane of all parties in injury cases. Counsel for plaintiffs, defense, insurers, medical providers, and the injured parties in workers’ compensation, liability, FELA, and Jones Act cases struggle with the ever-changing process of considering Medicare's interest. This program is ideal for attorneys, legal staff, and MSP compliance professionals and will enable you to understand and successfully navigate MSP compliance issues in injury cases. Don’t miss this opportunity to learn how to get your Medicare gorilla under control.
Veterans’ Law

Handling a VA Service Connected Disability Claim

November 2013—5.5 General CLE or Access to Justice credits and 1 Ethics credit

VET13.KCDE Audio CDs and electronic course materials ........................................... $195
VET13.KDVE DVDs and electronic course materials .................................................. $225

Transitioning to civilian life can be challenging for our country’s veterans, especially if they have a service-connected disability. Gain the critical skills necessary to impact the lives of the men and women who served in the armed forces. Three experts who handle this specific type of disability claim provide an in-depth look at the claims process and share their expertise and knowledge. From a review of the structure of the federal Department of Veterans Affairs to applicable ethics rules, obtain valuable information to help clients with a service-connected disability. Learn the five elements of a VA claim, how to file a claim, and when to submit evidence. Review veterans’ courts, examples of VA errors, and benefits available to survivors of veterans. Finally, find out how to get accredited and how to get paid. Cosponsored by the Military and Veterans Law Section.

Staying Ahead of the Curve: A Practical Guide to Handling Servicemember Cases Involving Post-Traumatic Stress Disorder and Traumatic Brain Injury

March 2011—6.25 General CLE credits or 5 General CLE credits and 1.25 Access to Justice credits

VET11.KCDE Audio CDs and electronic course materials ........................................... $195
VET11.KDVE DVDs and electronic course materials .................................................. $225

Returning from active service to life as a civilian can be a challenging transition. The obstacles are especially difficult when your servicemember client has post-traumatic stress disorder (PTSD) or a traumatic brain injury (TBI). Spend the day with our experts, who share their experience and advice on handling these cases. Hear about the criminal defense of an Oregon veteran charged with murder and found guilty but insane as a result of PTSD. Learn to recognize the symptoms of TBI and PTSD and how to work with TBI and PTSD patients. SB 999 (2010) and HB 2701 (2011) are discussed, as well as the Lautenberg Act. Real-life scenarios are examined, and practical solutions to the problems are reviewed. Cosponsored by the Military Assistance Panel, in cooperation with the Oregon Criminal Defense Lawyers Association (OCDLA).

VA Claims and USERRA in Oregon

June 2012—1.75 General CLE credits or .75 General CLE credits and 1 Access to Justice credit

VET12.KCDE Audio CDs and electronic course materials ........................................... $80

With a record number of former military personnel eligible for veterans’ benefits, navigating the path to obtaining those benefits can be confusing and complicated without help. The Oregon Department of Veterans’ Affairs outlines the claims process in Oregon, while the Oregon Department of Justice provides an overview of the Uniformed Services Employment and Reemployment Act (USERRA) and its role in Oregon.
Injuries associated with employment range from the forestry and fishing industries to health care and social assistance positions. When a potential client comes to you and says he or she has been injured on the job, do you know what to do? Our expert presenters take you through the process of a workers' compensation claim, from the basics of client intake and issue-spotting to the hearing and appeals. Examine key forms and documents. Learn to distinguish employees from independent contractors and the differences between an injury and occupational disease. Discover how to handle medical evidence and develop case strategies. Receive valuable tips for a successful practice, including avoiding malpractice and handling related claims. Cosponsored by the Workers’ Compensation Section.
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