

Oregon  
State  
Bar

CLE  
Seminars

16037 SW Upper Boones Ferry Road  
P.O. Box 231935  
Tigard, OR 97281-1935

May  
June  
July  
August

Oregon  
State  
Bar

CLE  
Seminars

Powering Your  
Professional  
Development

# 2009 CLE Calendar

## Mark your calendar . . .

### May

- ◆ Negotiation Best Practices for a Tough Economy *with Marty Latz*
- ◆ Medicare Set-Asides

*Injury settlement rule changes effective July 1, 2009!*

### June

- ◆ Ninth Annual Oregon Tax Institute
- ◆ Evidence and Criminal Practice Update *with Barbara Bergman*
- ◆ The Crossroads of Estate Planning and Dissolution Law: Lessons for Lawyers in Both Fields

- ◆ Fraud in the Workplace
- ◆ Ethics in 18 Holes

### July

- ◆ ADA Update
- ◆ Working with and Serving Individuals with Disabilities: Practical Tips for Accommodations and Etiquette
- ◆ The Law Library, featuring *Kafka Comes to America* by Steven T. Wax

### August

- ◆ Summer Video Week



The information listed is subject to change. Please check the CLE Seminars web calendar at [www.osbarcle.org](http://www.osbarcle.org) for updates for seminars shown here or scheduled after the publication of this calendar.

## 1 Negotiation Best Practices for a Tough Economy *with Marty Latz*

Friday, May 1, 2009, 9 a.m.–4:30 p.m.  
Oregon State Bar Center, Tigard  
5.5 General CLE or Practical Skills credits and  
1 Ethics credit

Ast (5/22) Bend (5/15) CB (5/15) Eug (5/22) GP (5/14) HR (5/15) Klam (5/15) LG (5/15) Med (5/22) New (5/22) Pend (5/22) Red (5/22) Rose (5/14) Salem (5/15) Tig (5/27) Vale (5/15)

## 8 Medicare Set-Asides

Friday, May 8, 2009, 9 a.m.–4:30 p.m.  
Oregon State Bar Center, Tigard  
6.5 General CLE credits

*This seminar will also be available as a live webcast—watch from your computer!*



Ast (6/5) Bend (5/29) CB (5/29) Eug (6/5) GP (5/28) HR (5/29) Klam (5/29) LG (5/29) Med (6/5) New (6/5) Pend (6/5) Red (6/5) Rose (5/28) Salem (5/29) Tig (5/27) Vale (5/29)

Injury settlement rule changes effective July 1, 2009!

### OSB CLE Seminars Webcasts

Watch live seminars from your computer

#### What is a webcast?

A webcast is a live seminar broadcast from the seminar site to your computer.

#### What do I need to receive a webcast?

Besides an Internet connection and speakers, a list of system requirements is available by clicking on “Webcasts” at [www.osbarcle.org](http://www.osbarcle.org). Please check your system compatibility before you register for any live webcast.

#### How do I register?

Register for a webcast at [www.osbarcle.org](http://www.osbarcle.org) by clicking on “Webcasts.”

#### What is the registration fee?

Registration costs the same as the live seminar. You receive a 50% discount with a Season Ticket.

**OSB CLE Webcasts bring the live seminar to you!**

## 4-5 Ninth Annual Oregon Tax Institute

Cosponsored by the Taxation Section, in cooperation with the WSBA Taxation Law Section and WSBA-CLE  
Thursday, June 4, 2009, 9 a.m.–5 p.m.  
Friday, June 5, 2009, 9 a.m.–12:30 p.m.  
Multnomah Athletic Club, Portland  
Oregon: 9.5 General CLE credits  
Washington: 8.75 General CLE credits  
Qualifies for 10.5 hours of CPE credit

No video replay.

## 11 Evidence and Criminal Practice Update *with Barbara Bergman*

Thursday, June 11, 2009, 9 a.m.–4:30 p.m.  
Oregon State Bar Center, Tigard  
5 General CLE credits and 1.5 Ethics credits (pending)

Ast (7/17) Bend (7/10) CB (7/10) Eug (7/17) GP (7/9) HR (7/10) Klam (7/10) LG (7/10) Med (7/17) New (7/17) Pend (7/17) Red (7/17) Rose (7/9) Salem (7/10) Tig (7/8) Vale (7/10)

## 19 The Crossroads of Estate Planning and Dissolution Law: Lessons for Lawyers in Both Fields

Cosponsored by the Estate Planning and Administration Section  
Friday, June 19, 2009  
Oregon Convention Center, Portland  
Time and credits pending

Ast (7/24) Bend (7/17) CB (7/17) Eug (7/24) GP (7/16) HR (7/17) Klam (7/17) LG (7/17) Med (7/24) New (7/24) Pend (7/24) Red (7/24) Rose (7/16) Salem (7/17) Tig (7/15) Vale (7/17)

The information listed is subject to change. Please check the CLE Seminars web calendar at [www.osbarcle.org](http://www.osbarcle.org) for updates for seminars shown here or scheduled after the publication of this calendar.

## 24 Summer Series: Fraud in the Workplace

Wednesday, June 24, 9 a.m.–12:15 p.m.  
Oregon State Bar Center, Tigard  
3.25 General CLE credits

This seminar will also be available as a live webcast—watch from your computer! 

No video replay.

## 26 Ethics in 18 Holes

Friday, June 26, 9 a.m.–4 p.m.  
The Resort at the Mountain, Welches  
3 Ethics credits

**Register early!** Registration is limited to 72 and will be accepted on a first-come/first-reserved basis until June 19. At-door registration is not available.

No video replay.

## 8 Summer Series: ADA Update

Wednesday, July 8, 9 a.m.–Noon  
Oregon State Bar Center, Tigard  
3 General CLE credits (pending)

This seminar will also be available as a live webcast—watch from your computer! 

No video replay.

## 8 Summer Series: Working with and Serving Individuals with Disabilities: Practical Tips for Accommodations and Etiquette

Wednesday, July 8, 1 p.m.–4 p.m.  
Oregon State Bar Center, Tigard  
3 Access to Justice credits (pending)

This seminar will also be available as a live webcast—watch from your computer! 

No video replay.

## 15 Summer Series: The Law Library, featuring *Kafka Comes to America* by Steven T. Wax

Wednesday, July 15, 2009  
Oregon State Bar Center, Tigard  
Time and credits pending

**Important!** Advance reading of the book is required in order to understand and discuss the ideas and concepts presented during this CLE event.

No video replay.

### VIDEO REPLAYS

To find out if a replay will be shown, please click on the Seminars Calendar at [www.osbarcle.org](http://www.osbarcle.org) and select the date of the scheduled video replay.

### KEY TO VIDEO REPLAYS

Ast = Astoria	Med = Medford
Bend = Bend	New = Newport
CB = Coos Bay	Pend = Pendleton
Eug = Eugene	Red = Redmond
GP = Grants Pass	Rose = Roseburg
HR = Hood River	Tig = Tigard
Klam = Klamath Falls	Vale = Vale
LG = La Grande	

# August

The information listed is subject to change. Please check the CLE Seminars web calendar at [www.osbarcle.org](http://www.osbarcle.org) for updates for seminars shown here or scheduled after the publication of this calendar.

## 10-14 Summer Video Week

August 10–14, 2009

This annual event runs Monday through Friday, August 10–14, 2009. Choose from a range of seminars and credit hours, offered at the Oregon State Bar Center in Tigard.

### Welcome to *OSB CLE Quick Calls*

*OSB CLE Quick Calls* are a great way to obtain Oregon-approved CLE credit from the convenience of your home or office. Each *Quick Call* is 60 minutes long and starts at 10 a.m. Pacific time. From estate planning to employment law, *Quick Calls* cover a variety of topics every month, and online registration is easy. In addition, receive a 20% discount if you have a 2008–2009 Season Ticket.

For more information or to register, please visit [www.osbarcle.org](http://www.osbarcle.org) and click on *CLE Quick Calls*.

#### May

- 1 Ethics in Mediation (Replay)
- 5 LLCs/Partnerships in Bankruptcy, Part 1
- 6 LLCs/Partnerships in Bankruptcy, Part 2
- 7 2009 Ethics in Civil Litigation, Part 1 (Replay)
- 8 2009 Ethics in Civil Litigation, Part 2 (Replay)
- 12 Ethics in Bankruptcy Practice
- 14 Bankruptcy Alternatives for Struggling Businesses (Replay)
- 15 Ethics in Real Estate Practice (Replay)
- 19 Series LLCs: New Developments
- 21 Successor Liability in Business Transactions
- 22 Timesheets and Traps: Ethics in Billing and Collecting Fees (Replay)
- 26 Estate Planning in a Low Interest Rate Environment
- 28 Avoiding Fraudulent Transfers in Asset Protection Planning

#### June

- 2 2009 Ethics Update, Part 1
- 3 2009 Ethics Update, Part 2
- 4 Religious Accommodation in the Workplace (Replay)
- 5 Entity Conversions: LLCs, Corporations, and S Corporations, from One Thing to Another (Replay)
- 9 Estate Planning for Young Clients
- 11 Attorney Ethics in E-Discovery
- 12 Negotiation Ethics: What You Can and Can't Say (Replay)
- 16 Article Nine: Secured Transaction Update, Part 1
- 17 Article Nine: Secured Transaction Update, Part 2
- 18 Health Care Issues in Estate Planning (Replay)

- 19 Downsizing Right: Laying Off Employees While Limiting Liability
- 23 2009 Estate Planning Update, Part 1
- 24 2009 Estate Planning Update, Part 2
- 25 Raising Business Capital in a Troubled Market, Part 1 (Replay)
- 26 Raising Business Capital in a Troubled Market, Part 2 (Replay)
- 30 Leverage: Debt Loan Agreements for Business

#### July

- 2 Overtime: Wage and Hour Update
- 7 Admitting New Partnership Members: Tax and Nontax Considerations
- 9 Client Incapacity & Special Needs Trusts
- 14 Negotiating & Drafting Office Leases
- 15 Negotiating & Drafting Retail Leases
- 21 Trustees & Beneficiaries: Managing Tensions and Conflict
- 28 Estate Planning for Pets

#### August

- 4 What Business Lawyers Need to Know About Licensing, Part 1
- 5 What Business Lawyers Need to Know About Licensing, Part 2
- 11 "Second Death" Issues in Estate Planning
- 18 Corporate Governance for Nonprofits
- 25 Advising Trustees: Duties, Disclosures, and Liability
- 26 The Prudent Investor Rule: Understanding the Rules of Trust Investments

Get the latest on OSB CLE by visiting [www.osbarcle.org](http://www.osbarcle.org)  
CLE Service Center: 503-431-6413, or toll-free in Oregon at 1-800-452-8260, ext. 413

# Registration Form (page 1 of 2)

Name \_\_\_\_\_ Bar # \_\_\_\_\_

Firm Name \_\_\_\_\_

Phone \_\_\_\_\_ Fax \_\_\_\_\_ E-mail \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

## Seminar Registration

**2008–2009 Season Ticket:** Please register by the Early Registration date shown for each seminar to guarantee a seat and course materials. Registrations received after that time are welcome and will be accommodated on a space-available basis.

**50-year OSB members, judges and their lawyer staff** may attend free of charge. Please call the OSB CLE Service Desk at 503-431-6413 to register.

## May

### Negotiation Best Practices for a Tough Economy *with Marty Latz* (5/1/09) (NEG09) (751)

Video Replay City: \_\_\_\_\_

- \$200 OSB Member—Early registration (received before noon, Monday, 4/27/09).....\$ \_\_\_\_\_
- \$220 OSB Member—Regular registration (received after noon, Monday, 4/27/09).....\$ \_\_\_\_\_
- \$230 Non-OSB Member.....\$ \_\_\_\_\_
- \$100 2008–2009 Season Ticket Showcase Speaker.....\$ \_\_\_\_\_
- \$0 50-year OSB member.....\$ \_\_\_\_\_
- \$0 Judges and their lawyer staff—please call the OSB CLE Service Center at 503-431-6413 to register.

To register for the live webcast, go to [www.osbarcle.org](http://www.osbarcle.org) and click on "Webcasts." Use your Season Ticket for a 50% discount!

### Medicare Set-Asides (5/8/09) (MSA09) (761)

Video Replay City: \_\_\_\_\_

- \$175 OSB Member—Early registration (received before noon, Monday, 5/4/09).....\$ \_\_\_\_\_
- \$195 OSB Member—Regular registration (received after noon, Monday, 5/4/09).....\$ \_\_\_\_\_
- \$205 Non-OSB Member.....\$ \_\_\_\_\_
- \$0 2008–2009 Season Ticket.....\$ \_\_\_\_\_
- \$0 50-year OSB member.....\$ \_\_\_\_\_
- \$0 Judges and their lawyer staff—please call the OSB CLE Service Center at 503-431-6413 to register.

To register for the live webcast, go to [www.osbarcle.org](http://www.osbarcle.org) and click on "Webcasts." Use your Season Ticket for a 50% discount!

## June

### Ninth Annual Oregon Tax Institute (6/4-5/09) (TAX09) (739)

- \$360 Early registration (received by 5/22/09).....\$ \_\_\_\_\_
  - \$380 Regular registration (received after 5/22/09).....\$ \_\_\_\_\_
  - \$0 50-year OSB member.....\$ \_\_\_\_\_
  - \$0 Judges and their lawyer staff—please call the OSB CLE Service Center at 503-431-6413 to register.
  - Yes, I will attend lunch on Thursday  Vegetarian
- Course materials (please select one):
- \$0 USB flash drive version
  - \$0 Printed version
  - \$40 Both USB flash drive and printed version.....\$ \_\_\_\_\_

## June (cont'd)

### Evidence *with Barbara Bergman* (6/11/09) (EV09) (738)

Video Replay City: \_\_\_\_\_

- \$200 OSB Member—Early registration (received before noon, Monday, 6/8/09).....\$ \_\_\_\_\_
- \$220 OSB Member—Regular registration (received after noon, Monday, 6/8/09).....\$ \_\_\_\_\_
- \$230 Non-OSB Member.....\$ \_\_\_\_\_
- \$100 2008–2009 Season Ticket Showcase Speaker.....\$ \_\_\_\_\_
- \$0 50-year OSB member.....\$ \_\_\_\_\_
- \$0 Judges and their lawyer staff—please call the OSB CLE Service Center at 503-431-6413 to register.

### The Crossroads of Estate Planning and Dissolution Law: Lessons for Lawyers in Both Fields (6/19/09) (AEP09) (772)

Video Replay City: \_\_\_\_\_

- \$175 OSB Member—Early registration (received before noon, Monday, 6/15/09).....\$ \_\_\_\_\_
- \$195 OSB Member—Regular registration (received after noon, Monday, 6/15/09).....\$ \_\_\_\_\_
- \$205 Non-OSB Member.....\$ \_\_\_\_\_
- Estate Planning & Administration Section member discount—subtract \$20*.....\$ \_\_\_\_\_
- \$0 2008–2009 Season Ticket.....\$ \_\_\_\_\_
- \$0 50-year OSB member.....\$ \_\_\_\_\_
- \$0 Judges and their lawyer staff—please call the OSB CLE Service Center at 503-431-6413 to register.

### Fraud in the Workplace (6/24/09) (FWP09) (721)

- \$115 OSB Member.....\$ \_\_\_\_\_
- \$145 Non-OSB Member.....\$ \_\_\_\_\_
- \$0 2008–2009 Season Ticket.....\$ \_\_\_\_\_
- \$0 50-year OSB member.....\$ \_\_\_\_\_
- \$0 Judges and their lawyer staff—please call the OSB CLE Service Center at 503-431-6413 to register.

To register for the live webcast, go to [www.osbarcle.org](http://www.osbarcle.org) and click on "Webcasts." Use your Season Ticket for a 50% discount!

### Ethics in 18 Holes (6/26/09) (GLF09) (708)

- \$230 Early registration (received by 6/12/09).....\$ \_\_\_\_\_
- \$250 Regular registration (received after 6/12/09).....\$ \_\_\_\_\_

## July

### ADA Update (7/8/09) (ADA09) (721)

- \$115 OSB Member.....\$ \_\_\_\_\_
- \$145 Non-OSB Member.....\$ \_\_\_\_\_
- \$0 2008–2009 Season Ticket.....\$ \_\_\_\_\_
- \$0 50-year OSB member.....\$ \_\_\_\_\_
- \$0 Judges and their lawyer staff—please call the OSB CLE Service Center at 503-431-6413 to register.

To register for the live webcast, go to [www.osbarcle.org](http://www.osbarcle.org) and click on "Webcasts." Use your Season Ticket for a 50% discount!

# Registration Form (page 2 of 2)

## Working with and Serving Individuals with Disabilities: Practical Tips for Accommodations and Etiquette (7/8/09) (ID09) (721)

- \$115 OSB Member.....\$ \_\_\_\_\_
- \$145 Non-OSB Member.....\$ \_\_\_\_\_
- \$0 2008–2009 Season Ticket.....\$ \_\_\_\_\_
- \$0 50-year OSB member.....\$ \_\_\_\_\_
- \$0 Judges and their lawyer staff—please call the OSB  
CLE Service Center at 503-431-6413 to register.

To register for the live webcast, go to [www.osbarcle.org](http://www.osbarcle.org) and click on "Webcasts." Use your Season Ticket for a 50% discount!

## The Law Library, featuring *Kafka Comes to America* by Steven T. Wax (7/8/09) (LIB209) (721)

- \$115 OSB Member.....\$ \_\_\_\_\_
- \$145 Non-OSB Member.....\$ \_\_\_\_\_
- \$0 2008–2009 Season Ticket.....\$ \_\_\_\_\_
- \$0 50-year OSB member.....\$ \_\_\_\_\_
- \$0 Judges and their lawyer staff—please call the OSB  
CLE Service Center at 503-431-6413 to register.

TOTAL REGISTRATION FEES.....\$ \_\_\_\_\_  
CL2

## PAYMENT OPTIONS

- Check Enclosed: Payable to Oregon State Bar
- Credit Card (VISA or MasterCard only)

All information below required when paying by credit card.

Credit Card Number \_\_\_\_\_ Expiration Date \_\_\_\_\_

Name on Credit Card (please print) \_\_\_\_\_

Credit Card Billing Address \_\_\_\_\_

City, State, Zip Code \_\_\_\_\_

Authorized Signature \_\_\_\_\_

## Spinning Your Wheels?



### Get on track with OSB CLE.

- ◆ **OSB CLE Quick Calls**—hour-long teleseminars on a wide variety of topics
- ◆ Online audio and video
- ◆ Live webcasts

Visit [www.osbarcle.org](http://www.osbarcle.org) to get started today.

## FOUR WAYS TO REGISTER OR ORDER

Registrations and orders will not be processed without payment.

1. **ONLINE** at [www.osbarcle.org](http://www.osbarcle.org).
2. **PHONE:** 503-431-6413, or toll-free in Oregon at 1-800-452-8260, ext. 413
3. **FAX with VISA or MasterCard number:** 503-968-4456
4. **MAIL with check:** Oregon State Bar, CLE Registration, P.O. Box 231935, Tigard, OR 97281-1935

## GENERAL INFORMATION

**QUESTIONS?** Call the CLE Service Center at 503-431-6413, or toll-free in Oregon at 1-800-452-8260, ext. 413. For information about upcoming seminars, please visit the CLE Calendar at [www.osbarcle.org](http://www.osbarcle.org).

**CANCELLATIONS:** Cancellation requests must be received at least 48 hours prior to the start of the seminar to qualify for a refund. Requests are accepted via phone, fax, or mail; please see "Three Ways to Register" for contact information. All cancellations are subject to a \$20 cancellation fee.

**TUITION ASSISTANCE:** Tuition assistance is available on the basis of financial need. Fax a request stating your financial situation to 503-968-4456 no later than one week before the seminar.

**DIETARY RESTRICTIONS OR SPECIAL ACCOMMODATIONS:** Call 503-431-6351, or toll-free in Oregon, 1-800-452-8260, ext. 351.