



5200 S.W. Meadows Rd.  
P.O. Box 1689  
Lake Oswego, OR 97035-0889

## Fundamentals of Bankruptcy

This information-packed seminar emphasizes Chapters 7 and 13. Highlights include:

- ◆ Bankruptcy overview
- ◆ Bankruptcy eligibility and procedure
- ◆ Two breakout sessions
- ◆ Why Chapter 13 instead of 7?
- ◆ Means testing



# Fundamentals of Bankruptcy

Thursday, October 4, 2007  
9 a.m.–4:30 p.m.

Oregon Convention Center  
Portland, Oregon

6.5 General CLE or Practical Skills credits

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# Fundamentals of Bankruptcy

Thursday, October 4, 2007

6.5 General CLE or Practical Skills credits

Oregon Convention Center  
777 N.E. Martin Luther King Jr. Blvd.  
Portland, Oregon

*“The payment of debts is necessary for social order. The non-payment is quite equally necessary for social order. For centuries humanity has oscillated, serenely unaware, between these two contradictory necessities.”*  
Simone Weil (1909–1943), “On Bankruptcy,” published in *Selected Essays* (1962).

FROM AN INTRODUCTION TO BANKRUPTCY to practical suggestions using hypotheticals, some of Oregon’s most experienced practitioners and trustees will guide you through the bankruptcy process, with an emphasis on Chapter 7 and 13. This is your opportunity to ask the experts! In addition, you can choose from two breakout sessions that will focus on either creditors or means testing. Whether you are new to a bankruptcy practice or need to refresh your skills, this seminar will give you a solid foundation in bankruptcy procedures.

Register by using this form or calling the OSB CLE Service Desk at (503) 684-7413, or toll-free in Oregon at 1-800-452-8260, ext. 413.

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8:00 Registration

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9:00 Introduction to Bankruptcy

- ◆ Pros and cons of bankruptcy relief and the alternatives to bankruptcy
- ◆ Overview of Chapters 7, 11, 12, and 13
- ◆ Bankruptcy procedure
- ◆ Eligibility for bankruptcy

**Carla McClurg**, *Office of the U.S. Trustee, Portland*

**Todd Trierweiler**, *Todd Trierweiler & Associates, Portland*

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9:30 Chapter 7—“Getting In”

- ◆ Pre-bankruptcy planning
- ◆ Automatic stay basics
- ◆ Exemptions
- ◆ Dischargeability
- ◆ Discharge

**Peter McKittrick**, *Farleigh Witt, Portland*

**Milly Whatley**, *Milly Whatley PC, Bend*

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10:45 Break

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11:00 Breakout Session A: Creditors’ Potpourri

- ◆ Relief from stay
- ◆ Proofs of claim
- ◆ Preference defenses
- ◆ Doing business with Chapter 11 debtors in possession

**Peter McKittrick**, *Farleigh Witt, Portland*

**Jason Wilson-Aguilar**, *Washington Mutual, Seattle*

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Breakout Session B: “Staying In” Means Testing

- ◆ What is “current monthly income” and how do you calculate it?
- ◆ Being above or below the median income for Oregon
- ◆ Allowable expenses
- ◆ Other possible grounds for dismissal

**Carla McClurg**, *Office of the U.S. Trustee, Portland*

**Todd Trierweiler**, *Todd Trierweiler & Associates, Portland*

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## 12:00 Lunch

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### 1:00 Chapter 13

- ◆ Means testing recap
- ◆ Feasibility analysis
- ◆ Liquidation
- ◆ Why 13 over 7?

**Ann K. Chapman**, *Vanden Bos & Chapman LLP, Portland*

**Brian D. Lynch**, *Chapter 13 Trustee, Portland*

**Jason Wilson-Aguilar**, *Washington Mutual, Seattle*

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### 2:45 Break

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### 3:00 Practical Suggestions

- ◆ Things to consider when representing debtors and creditors
- ◆ Dealing with divorce
- ◆ Sole proprietorships in Chapter 7 and Chapter 13

**Ann K. Chapman**, *Vanden Bos & Chapman LLP, Portland*

**Brian D. Lynch**, *Chapter 13 Trustee, Portland*

**Peter McKittrick**, *Farleigh Witt, Portland*

**Milly Whatley**, *Milly Whatley PC, Bend*

**Jason Wilson-Aguilar**, *Washington Mutual, Seattle*

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### 4:30 Adjourn

#### Program Planners:

- ◆ **The Honorable Elizabeth L. Perris**, *US Bankruptcy Court, Portland*
- ◆ **Ann K. Chapman**, *Vanden Bos & Chapman LLP, Portland*

#### OSB CLE Seminars Attorney:

- ◆ **Karen D. Lee**, *klee@osbar.org, (503) 431-6382*

# Video Replays

This seminar will be videotaped and shown in its entirety at the following locations if three or more registrations are received at least a week prior to the replay date. To find out if a replay will be shown, please visit the Seminars link at [www.osbcle.org](http://www.osbcle.org) and click "View" on the date of the scheduled video replay. Or you may call the CLE Video Replay Hotline at 1-800-452-8260, ext. 502. The Hotline is updated each Tuesday for that week's video replay schedule.

- ◆ **Astoria—Friday, November 2**  
Lavis DiBartolomeo PC  
1139 Exchange St.
- ◆ **Coos Bay—Friday, October 26**  
Daniel M. Hinrichs PC  
590 Commercial Ave.
- ◆ **Eugene—Friday, November 2**  
Gaydos Churnside & Balthrop PC  
440 E. Broadway, Suite 300
- ◆ **Grants Pass—Thursday, October 25**  
Josephine County Courthouse, Room 222  
N.W. 6th and "C" Streets
- ◆ **Hood River—Friday, October 26**  
Wyers & Haskell PC  
216 Columbia
- ◆ **Klamath Falls—Friday, October 26**  
Boivin Uerlings & DiIaconi PC  
803 Main St., Suite 201
- ◆ **LaGrande—Friday, October 26**  
Mautz Baum & O'Hanlon LLP  
1902 Fourth St.
- ◆ **Lake Oswego—Wednesday, October 31**  
Oregon State Bar Center  
5200 S.W. Meadows Road
- ◆ **Medford—Friday, November 2**  
Frohnmayr Deatherage  
2592 E. Barnett Road
- ◆ **Newport—Friday, November 2**  
Macpherson Gintner & Diaz  
423 North Coast Highway
- ◆ **Pendleton—Friday, November 2**  
Mautz Baum & O'Hanlon LLP  
101 S.E. Byers Ave.
- ◆ **Redmond—Friday, November 2**  
Bryant Emerson & Fitch  
888 W. Evergreen
- ◆ **Roseburg—Thursday, October 25**  
Douglas County Counsel's Office  
Law Library, Room 319  
1036 S.E. Douglas
- ◆ **Salem—Friday, October 26**  
The Vandermay Law Firm  
Capitol Center Building  
388 State St., Suite 340
- ◆ **Vale—Friday, October 26**  
Butler & Looney PC  
292 Main St. S.

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- \$165 OSB Member—Early registration (received before noon, Monday, 10/1/07)..... \$ \_\_\_\_\_
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  - \$195 Non-OSB Member..... \$ \_\_\_\_\_
  - \$0 **2007–2008 Season Ticket** (Please register by noon, Monday, 10/1/07, to guarantee a seat and course materials. Season Ticket registrations received after this time are welcome and will be accommodated on a space-available basis.)..... \$ \_\_\_\_\_
  - \$0 50-year OSB members may attend free of charge..... \$ \_\_\_\_\_
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**VIDEO REPLAY** (Please see video replay schedule on previous page.)

- Location: \_\_\_\_\_
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*Seminar products will be available approximately two weeks after the live program.*

- \$185 Audiocassettes and course materials (FBR07.KAT).. \$ \_\_\_\_\_
  - \$185 Audio CDs and course materials (FBR07.KCD) ..... \$ \_\_\_\_\_
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**THREE WAYS TO REGISTER OR ORDER**

*Registrations and orders will not be processed without payment.*

- 1. PHONE:** 503-684-7413, or toll-free in Oregon at 1-800-452-8260, ext. 413
- 2. FAX with VISA or MasterCard number:** 503-968-4456
- 3. MAIL with check:** Oregon State Bar, CLE Registration, PO Box 1689, Lake Oswego, OR 97035

**GENERAL INFORMATION**

**QUESTIONS?** Call the CLE Service Desk at 503-684-7413, or toll-free in Oregon at 1-800-452-8260, ext. 413. For information about upcoming seminars, please visit the CLE Calendar at [www.osbar.org](http://www.osbar.org).

**CANCELLATIONS:** Cancellation requests must be received at least 48 hours prior to the start of the seminar to qualify for a refund. Requests are accepted via phone, fax, or mail; please see “Three Ways to Register” for contact information. All cancellations are subject to a \$20 cancellation fee.

**TUITION ASSISTANCE:** Tuition assistance is available on the basis of financial need. Fax a request stating your financial situation to 503-968-4456 no later than one week before the seminar.

**DIETARY RESTRICTIONS OR SPECIAL ACCOMMODATIONS:** Call 503-431-6351, or toll-free in Oregon, 1-800-452-8260, ext. 351.

**VIDEO OR DVD RENTALS:** Call 503-431-6351, or toll-free in Oregon, 1-800-452-8260, ext. 351.